



CVIOG CHARTER SCHOOLS FINANCIAL MANAGEMENT CERTIFICATION

STATE CHARTER SCHOOLS COMMISSION OF GEORGIA SCHOLARSHIP PROGRAM

2016-17 Academic Year

The Carl Vinson Institute of Government (CVIOG) Charter Schools Financial Management Certification Program prepares individuals with the unique skills and knowledge needed to financially operate a school in the growing charter sector. This program is ideal for charter school leaders and personnel who are responsible for the school budget, accounting, payroll processing, purchasing, and ensuring the school's financial policies are in line with state and federal law and best practices.

The State Charter Schools Commission of Georgia (SCSC) will offer full scholarships to school business managers and administrators from state charter schools who wish to enroll in the CVIOG Charter Schools Financial Management Certification Program.

Representatives from state charter schools who wish to enroll in this certificate program should contact Lauren Holcomb, Director of Organizational and Resource Development, at lauren.holcomb@scsc.georgia.gov or (404) 656-2822. The scholarship is limited to first-time course participants.

REQUIRED COURSES and SCHEDULE

Note: The CVIOG offers these courses in various locations throughout the year to local and state government employees. Scholarship recipients may enroll in courses on alternate dates, however, the courses scheduled below are limited to charter school attendees and therefore information will be more specifically geared toward the needs of charter schools. All courses must be completed within a three-year period to obtain certification. Visit the [CVIOG website](#) to see other dates that courses are available. Scholarship recipients should enroll through the SCSC rather than through the CVIOG website.

PAYROLL AND PURCHASING

November 15 -16, 2016

Location: Georgia Administrative Office of the Courts, 244 Washington Street, 3rd floor, Atlanta, Georgia

The Carl Vinson Institute of Government Charter Schools Financial Management Certification equips participants with the unique skills and knowledge needed to financially operate a charter school. The Payroll course will focus on the following topics of the payroll process: Fair Labor Standards Act, new employee documentation, compensation calculation through the W-2 process, benefits including insurance and pensions, payroll taxes and remittances, payroll deductions, reporting and recording payroll, internal controls related to payroll, and payroll resources. The Purchasing course will focus on topics important to the purchasing process, from determining needs to receipt of purchased goods and services. Also discussed are alternative purchasing methods, required documentation, and ethics.

BUDGETING AND WRITING FINANCIAL POLICIES

February 21 - 22, 2017

Location: Georgia Administrative Office of the Courts, 244 Washington Street, 3rd floor, Atlanta, Georgia

The Carl Vinson Institute of Government Charter Schools Financial Management Certification equips participants with the unique skills and knowledge needed to financially operate a charter school. The Budgeting course will focus on roles of the board and staff in budgeting, budget preparation process, estimating revenues and expenditures, projection of ending fund balance, and justification of budget to funding authorities and board. Budget administration, long term financial planning, and the Quality Basic Education funding formula will also be discussed. The Writing Financial Policies course will focus on the policies important to charter schools including Accounting and Financial Reporting, Budget, Revenue, Expenditures, Fund Balance, Capital Asset, Cash and Investments, and Purchasing.

INTERNAL CONTROLS FOR CHARTER SCHOOLS

May 9, 2017

Location: Georgia Administrative Office of the Courts, 244 Washington Street, 3rd floor, Atlanta, Georgia 30334

This course will introduce the participant to the five components of internal controls: control environment, risk assessment, control activities, information and communication and monitoring. Discussion will include the importance of internal controls for charter schools including high risk areas charter schools should consider.

INTRODUCTORY GOVERNMENT ACCOUNTING FOR CHARTER SCHOOLS

July 2017

Location: Administrative Office of the Courts, 244 Washington Street, 3rd floor, Atlanta, Georgia 30334

This course will introduce the participant to basic accounting concepts for governmental funds. Topics covered will include the accounting equation, chart of accounts, double entry accounting, accounting systems and records, fund accounting, basis of accounting, and payroll and benefit accounting.

Total Training Days – 8, Completed within 3 year period