

2022-23 Charter School Board Governance Training

Summary of Proposals

Provider	Contact Information	Relevant Training Courses	Initial Approval Year
1. Avolon Accounting & Charter CFO Services	235 Peachtree Street, # 400, Atlanta, GA 30303 678-391-8566 candy@avolonabs.com	<ul style="list-style-type: none"> • Effective Financial Governance* • Best Practice Board Team • Strategic Planning & Workforce Development • Charter School Finance & Budget 101 	(FY20)
2. BoardOnTrack	www.boardontrack.com	<ul style="list-style-type: none"> • Board Meetings • Board Structure • Board Composition • Board Recruitment • Board Goals and Accountability • Finance* • Development • Academic Oversight • CEO Support & Evaluation • Individual Trustee 	(FY16)
3. Brian L. Carpenter PhD & Associates LLC	www.CharterSchoolBoardHelp.com board_doctor@me.com	<ul style="list-style-type: none"> • Board Oversight Fundamentals • Board Financial Oversight 	(FY16)
4. Carl Vinson Institute of Government	http://www.cviog.uga.edu/ 706-542-0236 russcook@uga.edu	<ul style="list-style-type: none"> • Module 1 – Board Leadership, Governance, and Development <ul style="list-style-type: none"> ○ The 3 R's: Board Roles, Responsibilities, and Relationships ○ Working as a Board: Collaborative Problem Solving and Decision Making 	(FY16)

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<p>Carl Vinson Institute of Government (continued)</p>		<ul style="list-style-type: none"> ○ Board Building: Expectations, Obligations, and Self-Assessment ○ Interpersonal Communication, Relationships, and Leadership ○ Working with and Through Others: Facilitative Leadership for Board Chairs ○ Board Building: Leveraging Individual and Governance Team Strengths Through Emergenetics ● Module 2 – Visioning, Strategic Planning, and Board and Community Relations <ul style="list-style-type: none"> ○ Engaging the Public in Public Education: Tools for Community Conversations ○ Community Visioning and Strategic Planning: Tools for Visioning the Future ○ Working Across Boundaries: Engaging Business, Community, and Government Leaders in Building Effective Charter Schools ● Module 3 – Policy Development <ul style="list-style-type: none"> ○ Policy Choices in Charter Schools: Visions, Values, and Goals ○ Policy Problem Solving: Facts, Values, and Conflicts ○ Policy Decision Making: Domination, Compromise, and Integration ○ State of Education in Policy Decision Making: Federal, State, and Local ● Module 4 – Effective Board Meetings: Public Records, Public Information, Public Participation <ul style="list-style-type: none"> ○ Board Meetings: Communication, Participation, and Operating Principles and Procedures ● Module 5 – Personnel Management <ul style="list-style-type: none"> ○ Essentials of School Personnel Management ○ Recruiting, Hiring, and Maintaining Your School Leader 	
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Carl Vinson Institute of Government <i>(continued)</i>		<ul style="list-style-type: none"> ○ Setting Performance Expectations and Evaluating Your School Leader • Module 6 – Financial Management and Governance* <ul style="list-style-type: none"> ○ Essentials of School Financial Management ○ Understanding Audited Financial Statements ○ Developing Sound Financial Policies ○ Planning for Long-Term Fiscal Sustainability ○ Budgeting for Charter Schools ○ Introduction to Accounting ○ Introduction to Purchasing ○ Basics of Payroll Administration ○ Internal Controls for Managing Risk • Module 7 – Moral and Ethical Leadership <ul style="list-style-type: none"> ○ Building an Ethical Board: Ethics Laws, Codes, and Conflicts of Interest ○ Governing Charter Schools: Moral Obligations and Ethical Responsibilities of Board Members ○ Ethical Leadership: Values, Ethics, and Morality in Policy Making <p>**This training provider is also an SBOE-approved Charter Schools Financial Management Certification Program provider.</p>	
5. Charter School Solutions	www.charterschoolsolutions.net	<ul style="list-style-type: none"> • Governance Basics • Governing for Excellence • How to Write Effective and Empowering Policies • Topics in Governance – Best Practices 	(FY16)
6. Constructs & Concepts International	http://www.cci.guru	<ul style="list-style-type: none"> • A+ Charter Governance Board Training 	(FY17)
7. Cross & Dot LLC	www.crossanddotllc.com 404-754-3570 heather@crossanddotllc.com	<ul style="list-style-type: none"> • Charting the Course: Strategic Planning for Governing Boards • Ready, Set GOvern!: Planning Retreat for Governing Boards 	(FY21)

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8. Ed Innovation Partners, LLC	www.edinnovationpartners.com dbrewington@edinnovationpartners.com	<ul style="list-style-type: none"> • Governing Board Capacity-Building and Strategic Development: Best Practices in Charter School Governance <ul style="list-style-type: none"> ○ Strategic Development and Capacity-Building ○ Legal Requirements ○ Board Meetings Expectations and Requirements ○ Financial Compliance and Accountability* ○ Policies, Internal Controls, and Budgeting* ○ Financial, Budget, and Resource Planning and Development* ○ Academic Accountability ○ Academic Accountability – Additional Understanding of Performance Expectations and Compliance ○ Recruiting and Onboarding Board Members ○ Community Engagement ○ Human Resources and Personnel ○ Admissions and Enrollment ○ Understanding the College and Career Ready Performance Index ○ Board Defined Topics ○ Case Studies for Advanced Board Members • Educational Entrepreneurship and Innovation 	(FY16)
9. Education Planners, LLC	www.edplanners.org 358 Roswell Street, Suite 1200, Marietta, GA 30060 678-576-5333	<ul style="list-style-type: none"> • Building a Highly Effective Governance Team – Training for New Boards or Board Member Training • Building a Highly Effective Governance Team – Whole Board Training • Strategic Planning Training for Charter School Governance Boards 	(FY16)
10. First District RESA	P.O. Box 780 201 W. Lee St. Brooklet, GA 30415 912-842-5000 wmyers@fdresa.org www.fdresa.org	<ul style="list-style-type: none"> • The Continuous Process of Strategic Planning • Leadership Development & Succession Planning • Trends & Issues in Curriculum/Instruction • School Finance and Budgeting* • Understanding the Continuous School Improvement 	(FY20)

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11. Georgia Charter Schools Association (GCSA)	http://gacharters.org/	<ul style="list-style-type: none"> • Whole Board Governance Team Training • Charter School Finance and Budgeting* • Georgia Open Meetings Act Compliance • Succession Planning • Induction, Orientation & Mentoring of New Board Members • Effective Leadership Oversight • Charter Boards as Employers: Understanding Your Responsibilities • Tips for Developing and Monitoring Your Strategic Plan • Monitoring Charter Goals • Effective Committees • Understanding FERPA • Managing the Authorizer Relationship • Policy Development • Legal & Regulatory Compliance • Effective Meetings • Board Chair Duties & Responsibilities • Financial Governance* • Vendor/Management Company Contract Monitoring • Ethical Issues in Charter School Governance • Professional Standards Commission Educator Code of Ethics • Effective Board Development & Capacity Building • Understanding Your By-laws • Board Self Assessments • Planning for Renewal • Governance vs. Management • Leadership Continuity Planning • Resource Development & Grant Proposal Writing • Procurement* • The School Leader & Board • Best Practices in Charter School Governance 	(FY16)
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		<ul style="list-style-type: none"> • Academic Accountability • Legal Compliance 	
12. Georgia Leadership Associates	www.kingcooper.com/GLA	<ul style="list-style-type: none"> • Board and Community Relations for Charter School Governing Boards • Board Roles and Responsibilities: Accountability, Standards, Statutes for Charter School Governing Boards • Ethics for Charter School Governing Boards • The Personnel Function of the Charter School Governing Board • Strategic Planning for Charter School Governing Boards 	(FY16)
13. Georgia School Boards Association (GSBA)	tarasi@gsba.com	<ul style="list-style-type: none"> • Charter Board Training • Whole Board Governance Team Training 	(FY16)
14. Krevolin & Horst (was listed as Chris Adams in prior years)	https://www.khlawfirm.com 404-888-9545 adams@khlawfirm.com	<ul style="list-style-type: none"> • Charter School Discipline • Socioeconomic Diversity and Weighted Lotteries • Employment Issues for Charter Schools 	(FY17)
15. LEADright	www.LEADrightToday.com 619-796-6463 lead@LEADrightToday.com	<ul style="list-style-type: none"> • Board Governance - Emerging Leadership Course • Board Governance - Advanced Leadership Course • The Essential Dimensions of Continual Charter School Improvement (EDCCSI) • Right From the Start: Effective Board Members Orientation and Onboarding • What's Your School's Data Story? • True North: Aligning Mission and Vision to Achieve Results • The Essential Dimensions of Continual Improvement • Governance Board Self-Assessment • Board Matters: Cultural Courageous Leadership • Equity and Access • Staying in Your Lane: Policy Governance • Special Topics in Board Governance 	(FY21)

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		<ul style="list-style-type: none"> • Board Leadership: Curriculum and Instruction Questions that Drive Achievement • Board Leadership: Financial Questions that Drive Stewardship • Board Leadership: Special Education Questions that Drive Improvement • Board Leadership: Legal Questions that Mitigate Risks • Data Visualization and Storytelling for Governance Boards • Are We Listening? Effective Community Engagement Strategies • Money, Money, Money: Fundraising Practices for Board Members • How Social is Your Media? Social Media Promising Practices • Mission and Vision Development • Strategic Planning 	
16. McGuireWoods LLP	www.mcguirewoods.com 404.443.5808 lgreer@mcguirewoods.com	<ul style="list-style-type: none"> • Everything You Always Wanted to Know (But Were Afraid to Ask) About Georgia's Open Meetings and Open Records Laws • Georgia Procurement Law 101 	(FY20)
17. Mote Ed, LLC	759 Cornish Way Jefferson, Ga 30549 404-432-8041 ChadMote@gmail.com MoteEdLLC@gmail.com	<ul style="list-style-type: none"> • Navigating the Academic Ship <ul style="list-style-type: none"> ○ Part I, Setting the Course ○ Part II, Hoisting the Sail 	
18. Nelson Mullin Riley & Scarborough LLP	www.nelsonmullins.com 201 17 th St. NW Suite 1700 Atlanta, GA 30363 404-322-6733 laura.lashley@nelsonmullins.com	<ul style="list-style-type: none"> • Governance 101 for Charter School Governing Boards • Strategic Planning for Charter Schools • Best Practices in Policy Creation, Drafting, and Implementation • Ensuring Transparency in Board Relations: Georgia's Sunshine Laws for Charter Boards • Maintaining Effective Relationships with your School Leader and Authorizer • Procurement and Fiscal Responsibility • Whole Board Training • New Board Member Training 	(FY17)

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Nelson Mullin Riley & Scarborough LLP <i>(continued)</i>		<ul style="list-style-type: none"> • Issues in School Law • Employment Law for Governing Boards • Healthcare Reform: The Affordable Care Act for Charter Schools • Real Estate, Construction, and Real Property Acquisition and Use • Understanding Charter Law and Policy 	
19. Schlechty Center	www.schlechtycenter.org	<ul style="list-style-type: none"> • Mental Models of School • The Changing Context in which Schools and School Boards Operate • Communities and Community Building • Characteristics of 21st Century Learning • Characteristics of 21st Century Students • From Bureaucracy to Learning Organizations • Innovation and Continuity • Getting Things Done: Organizational Capacity • Strategic Thinking and Action 	(FY16)

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