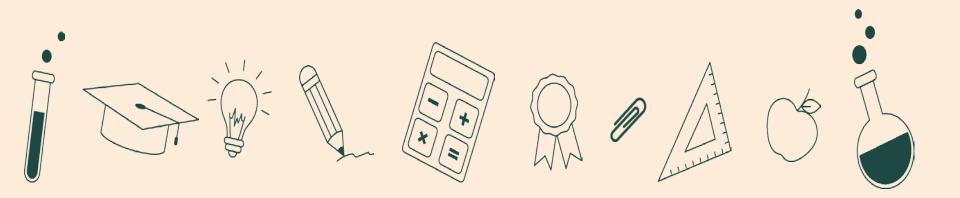


#### LEA Reporting Training

July 15, 2020





#### Mission

The State Charter Schools Commission (SCSC) approves and supports Georgia's charter schools. We expect the highest quality from our schools, giving students better opportunities than in traditional district schools.



State Charter Schools Commission

scsc.georgia.gov



## Agenda

9:00am - Overview of MyGaDOE Chris Rivera, GaDOE Help Desk Manager

**10:30am - Overview of Data Collections** *Kathy Aspy, GaDOE Data Collections & Reporting Manager* 

11:30am - Overview of Georgia Unique Identifier for Education (GUIDE) System Patricha (Patty) Miller, GaDOE Data Collections & Reporting, GUIDE & Private School Administrator

12:15pm - Conclusion/ Time for Troubleshooting



# MyGaDOE Portal Provisioning for Charter School Security Officers Presented by

# Chris Rivera GaDOE Helpdesk Manager



## MyGaDOE Portal Provisioning Basics

•Based on User Self-Provisioning

•Organization Security Officer Approvals

•Application Security Officer Approvals



### **User Self Provisioning**

- Request a New Account
- Add or Remove Organizational Roles
- Add or Remove Application Roles
- Change/Update Account Information
- Change Passphrase



## **Organization Security Officer**

- Review/Approve requests for user access under assigned organization.
- Add new users under assigned organization.
- Modify account status (Suspend, Un-Suspend, Terminate) under assigned organization.
- Reset passphrases for users under assigned organization.



#### Application Security Officer Approvals

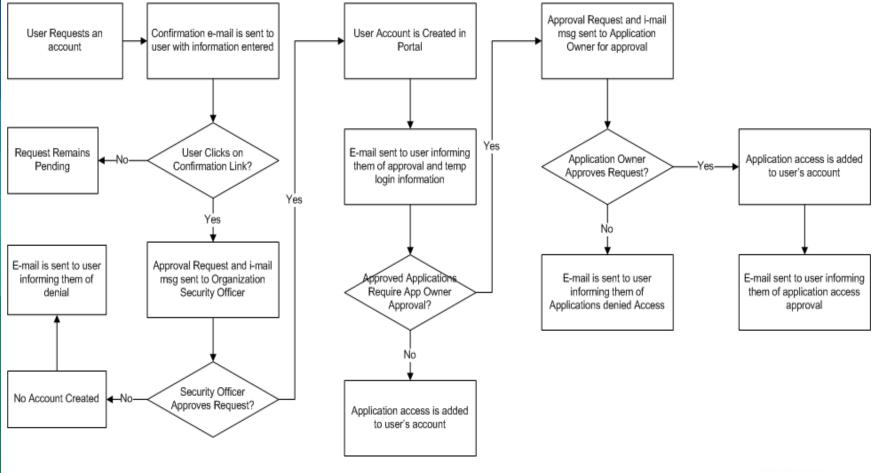
Review/Approve requests for user access to their assigned application regardless of user's assigned organization.





Offering a holistic education to each and every child in our state.

#### **Provisioning Workflow**





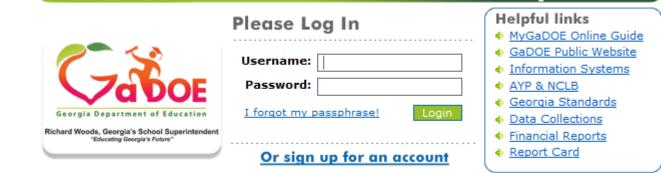
## Signing Up for a Portal Account

#### **New User Registration Wizard**

- Step 1 Enter User Information
- Step 2 Select Districts And Roles
- Step 3 Select Applications And Roles
- Step 4 Request Submission Summary



#### MyGaDOE



This website requires Cookies be enabled in your browser.



ol Superintendent	STEP 1	STEP 2	STEP 3	STEP 4
	Enter User Information	Select Districts And Roles	Select Applications And Roles	Request Submission Summary
	tep 1 Enter information about yourself: First Name: Last Name:			
	Email Address:			

#### Enter Name and e-mail Address.

E-mail address is also Portal Login ID.



STEP 1	STEP 2	STEP 3	STEP 4
Enter User Information	Select Districts And Roles	Select Applications And Roles	Request Submission Summar
Step 2 Select an Organization:	For a list of Distr	ict Organizational Role Descriptions, click <u>he</u>	re.
To select a School, first choose a District		tion/Application Role Mapping, click here.	_
O District State Charter School	s II 🗸		
Other Type International Academ International Charter Ivy Preparatory Acad Liberty Tech Charter Pataula Charter Acad Resurgence Hall Cha SALC Charter Academ SLAM Academy of A	ter School y Charter School on Academy imy Jemy ter School ademy for Boys Academy for Boys Academy for Girls bol of Science & Technology ny of Smyrna Academy of Georgia lemy at Gwinnett Academy demy arter School ny - School for Arts-Infused Learning tlanta S.T.E.M. Charter Academy r Academy demy demy for Architecture and Design linator	ssignments (per Organization):	

Select appropriate Organization: District, DOE Agency, or Other. Available Organizations appear in appropriate dropdown boxes.

Next select appropriate Organization Role from provided list. List is dependent on Organization selected.

To add a role assignment click on green "+" sign to the left of role.



### Based on Organizational role selected, a default set of application roles will automatically be added to profile.

elect an Application Role:		Id Roles Request Submission Summary Organization/Application Role Mapping, click he
Select an Application Role: C	To view	Organization/Application Role Mapping, click he
	To view	Organization/Application Role Mapping, click he
	10 1121	
Click on a 🗄 to see list of roles for that application. Cl Click on a 🗟 to select that role.	rrent Application Role Assig :k on a 휜 to Remove that role.	
EOPA		
Exceptional Students		
Full Time Equivalent		
GUIDE		
Student Class Application		
Student Record		
Technology Inventory		



#### **Apply for a GaDOE Account**

STEP 1	STEP 2	STEP 3	STEP 4	
Enter User Information	Select Districts And Roles	Select Applications And Roles	Request Submission Summary	
Step 3				
Step 5		To view Organizatio	on/Application Role Mapping, click <u>here</u> .	
Select an Application Role:		Current Application Role		
Click on a <sup>⊕</sup> to see list of roles for th Click on a <sup>⊕</sup> to select that role.	at application.	Assignments (per Application): Click on a 🔁 to Remove that role.		
CCRPI		Principa	l(CCRPI) 원	
Principal - Principal		School I Equival	Level User(Full Time ent)린	
<sup>∎</sup> -EOPA		School	User (Read Only)(GUIDE) 🖻	
Exceptional Students				
Full Time Equivalent				
	at a School who is principal ar s for their assigned school.	nd the user can see		
<sup>:</sup> GUIDE				
କ୍ଷିSchool User (Read Only)	- School level user for read on	ly		
Student Class Application				
Student Record				
Technology Inventory				
<< Back			Next >>	

To add additional Application roles, click on "+" sign next to application and then the green "+" sign beside the appropriate role.

To remove Application roles from list of those assigned, click on red "-" sign beside the application role.



#### Review all the information entered into account setup wizard.

If all is as required, click on the "Submit" button to submit request for approval.

STEP 1	STEP 2	STEP 3	STEP 4
Enter User Information	Select Districts And Roles	Select Applications And Roles	Request Submission Summary
ep 4			
Summary of Request			
First Name: Joe			
Last Name: Doe			
Email Address: jdoe@doe.k12.ga.us			
Organization: Berrien High School			
Summary of Organizations Roles Applied Fo	e	Summary of Applications Applied For	
Principal		Application: Student Profile Application Role: School User	
		Application: Professional Developm Application Role: School Administra	
		Application: GSO Unit Builder Application Role: Unit Builder	
		Application: Georgia Testing Identi Application Role: bldg	fier
		Application: GASIS: Reporting Application Role: GSSIS	
		Application: Central Directory Application Role: School System U	ser
		Click to Submit R	



## **Request Submittal Confirmation**

#### **Request Submittal**

Your request has been submitted. You will soon receive an email that will give you instructions on how to certify your request so that it may be processed.





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#### **User Certification E-mail**

From: <u>PortalSupport@doe.k12.ga.us</u> [mailto:PortalSupport@doe.k12.ga.us] Sent: Monday, May 15, 2017 9:50 AM

To:

Subject: New User Request Certification

This email is to certify a request that was submitted for access to the MyGaDOE Portal for this email address. The complete details of this request are as follows:

Requested Organization: Lovinggood Middle School Add Requested Org Role: Teacher Requested Application Roles:

Please click to the following link to certify the request. Processing will begin immediately after clicking the link: Certify this request



## **Modifying Existing Portal Account**

- Add or Remove Organizational Roles and/or Application Roles
- Change/Update Account Information
- Change Passphrase



#### Log into MyGaDOE Portal – Portal Home Page

Site Navigation   ome   ogout   Polk County   OPS Financial ▲   ata Collection ▶   ew Documents   scility and School   egistry   essage Center ▶   ecurity				Welcome	to MyGaD
ome   ogout   Polk County   OPS Financial   ata Collection   ew Documents   acility and School   egistry   essage Center   ecurity	orgia Department of Education	You have (0) new messages.		<u>Help - (</u>	<u> Dticket</u>   <u>Online Documen</u>
ome   ogout     New (0) Saved (0) Submitted (0) Approved (0)   No new surveys available     No new surveys available      More       More       More       ecurity	Site Navigation			A My Favorites	Continues
Polk County   Polk County   COPS Financial   Pata Collection   Piew Documents   acility and School   Legistry   Lessage Center   Lessage Center	lome	a surveys		M Hy lavoites	
COPS Financial  An Antonic  An	ogout	New (0) Saved (0) Submitted (0	) Approved (0)	Online Web Resources	
Data Collection   Piew Documents   acility and School   Legistry     Hessage Center   Becurity	Polk County	No new surveys available			♦ M
Data Collection /iew Documents Facility and School Registry Message Center Security	COPS Financial 🛛 🕨		Mora		
Facility and School Registry Message Center Security	Data Collection 🕨	l	* more		
tegistry    Alessage Center	/iew Documents				
Security	Facility and School Registry				
	Message Center 🛛 🕨				
COPS Planning 🕨	COPS Planning 👂				
Account Information					



#### Add or Remove Organizational Roles and/or Application Roles

- Step 1 User Information
- Step 2 Select District and Roles
- Step 3 Select Applications and Roles
- Step 4 Request Submission Summary



#### **Profile Screen – Request Roles**

Salutation:								
	L							
First Name:	Chris		* Required					
Middle Name:								
Last Name:	Rivera		* Required					
Display Name:	Chris Rivera							
Email Address:	criveratest2@doe	.k12.ga.us	* Required					
Last 4-digits of SSN:	1234		* Required					
Birth Date:	07/01/1965							
Gender:	⊙ Male ○ Female							
Phone Number:	(111) 111-1111							
Fax Number:								
NT Login:								
URL:	1							
	Change Passphrase	Change Challenge	Questions					
Application Role(s):	Portal - User GSO Unit Builder -	Unit Builder						
Organization Role(s):	Bryan County High	School - Teacher						
Address:		Line 2	City	State	ZIP	Country	County	Is Primary
	Save Address	New	Delete					
Request Roles:	Request Ro	les Cl	ick Here					



## Review account information and current Org and Application role provisioning in first step of Request Provisioning Wizard.

Request Provisi	oning			
STEP 1		STEP 2	STEP 3	STEP 4
Enter User Info	rmation	Select Districts And Roles	Select Applications And Roles	Request Submission Summary
Step 1				
The Application Rec	quest will be ma	de for the following user:		
First Name:	Chris			
Last Name:	Rivera			
Email Address:	criveratest2	@doe.k12.ga.us		
Current Organiz	ation Roles:			
Bryan County H	ligh School: T	eacher		
Current Applicat	tion Permissio	ns:		
Portal: User				
GSO Unit Builde	r: Unit Builde	r		
				Next >>



Annh	/ for a	GaDOE	Accoun
nppi)		GUDOL	Account

STEP 1	STEP 2	STEP 3	STEP 4
Enter User Information	Select Districts And Roles	Select Applications And Roles	Request Submission Summary
tep 2			
elect an Organization:		trict Organizational Role Descriptions, click <u>he</u> zation/Application Role Mapping, click <u>here</u> .	re.
To select a School, first choose a District			
O District State Charter Schools     School Academy For Classic:			
To select a Dept, first choose an Agency To select a Division, first choose a Dept Agency Department	×		
ODivision	$\checkmark$		
To see additional Organizations, first choose Other Type	e a Type		
lick on a ଭି to select that role. loles for Selected Organization: ଅPrincipal ଅTeacher	Click on a 🖻 to	e Assignments (per Organization): <sup>,</sup> Remove that role. ademy For Classical Education)원	
විSecurity Officer			
ปีAdministrator - School Admin			
විStaff			
원GTID Coordinator - GTID Coordi			
ඩිSpecial Ed Staff - Special Ed Sta	IT		
ଥିCounselor ଥିSchool User - School User	$\checkmark$		
aSchool User - School User			

To add Organizational roles, select the proper organization from drop down lists and then the green "+" sign beside the appropriate organizational role.

To remove Organizational roles from list of those assigned, click on red "-" beside the organizational role you would like to remove.

#### **Apply for a GaDOE Account**

STEP 1	STEP 2	STEP 3	STEP 4
Enter User Information	Select Districts And Roles	Select Applications And Roles	Request Submission Summary
Step 3			
		To view Organizatio	n/Application Role Mapping, click <u>here</u>
Select an Application Role: Click on a ⊞ to see list of roles for th Click on a ᡚ to select that role. ☐ 	at application.	Assignn Click on a	Application Role nents (per Application): 한 to Remove that role. I(CCRPI)란
ଦ୍ଧିPrincipal - Principal			Level User(Full Time
EOPA		School	User (Read Only)(GUIDE)된
Exceptional Students			
Full Time Equivalent			
ଶ୍ଚିSchool Level User - User the FTE school level report	at a School who is principal an s for their assigned school.	nd the user can see	
GUIDE			
බ්School User (Read Only)	- School level user for read on	ly	
Student Class Application			
Student Record			
Technology Inventory			

To add additional Application roles, click on "+" sign next to application and then the green "+" sign beside the appropriate application role.

To remove Application roles from list of those assigned, click on red "-" beside the application role you would like to remove.



#### Review all the information entered into account setup wizard.

#### If all is as required, click on the "Submit" button to submit request for approval.

STEP 1	STEP 2	STEP 3	STEP 4	
Enter User Information	Select Districts And Roles	Select Applications And Roles	Request Submission Summa	
p 4				
immary of Request				
First Name: Chris				
Last Name: Rivera				
Email Address: criveratest	2@doe.k12.ga.us			
Organization: Bryan Cou	nty High School			
Immary of Organizations Role	s Applied For	Summary of Applications Applied For		
Organization: Bryan County High School Organization Role: Staff		Application: Georgia Testing Identifier Application Role: bldg		
<< Back		Click to Submi	t Request Submit	

### **Request Submittal Confirmation**

**Request Submittal** 

Your request has been submitted and processing has begun. You will be updated on the status of your request in the next 3 days.





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#### Change/Update Account Information

- Name information
- Login/e-mail information
- Phone Number
- Address Information
- Challenge Questions and Answers



## **Correct/Update Profile Information**

Salutation:								
First Name:	Chris		* Required					
Middle Name:								
Last Name:	Rivera		* Required					
Display Name:	Chris Rivera							
Email Address:	criveratest2@do	e.k12.ga.us	* Required					
Last 4-digits of SSN:	1234		* Required					
Birth Date:	07/01/1965							
Gender:	Male      Female	9						
Phone Number:	(111) 111-1111							
Fax Number:								
NT Login:								
URL:								
	Change Passphrase	Change Challenge	Questions					
Application Role(s):	Portal - User GSO Unit Builder -	Linit Buildon						
Organization Role(s):								
Address:		Line 2	City	State	ZIP	Country	County	Is Primary
	Save Address	New	Delete					
Request Roles:	Request Re	bles						

On the User Profile screen, information can be added or modified as desired.

E-mail address (login) can be modified.

Once appropriate changes have been made to profile, click on "Update Person" to save changes.



#### Change Challenge Questions and/or Answers

Salutation:	<u></u>						
First Name:			* Required				
Middle Name:			- Required				
Last Name:			* Required				
Display Name:	Chris Rivera						
Email Address:	criveratest2@doe.k	12.ga.us	* Required				
Last 4-digits of SSN:			* Required				
Birth Date:	07/01/1965						
Gender:	Male ©Female						
Phone Number:	(111) 111-1111						
Fax Number:	[						
NT Login:							
URL:							
	Change Passphras	e Char	nge Challenge Ques	ions	Click	Here	
Application Role (s):	Portal - User GSO Unit Builder - Ur	nit Builder					
rganization Role (s):	Bryan County High S	chool - Teacher					
Address:	Line 1	Line 2	City	State ZIP	Country	County	Is Primary
	Save Address	New	Delete				
Request Roles:	Request Role	S					

To review and/or modify challenge questions and answers, a user can click on "Change Challenge Questions" button



#### **Correct/Update Challenge Questions and Answers**

Step 1	Step 2	Step 3		
Security Agreement	Change Passphrase	Change Challenge Questions		
hallenge Questions				
nallenge Questions What was your High School mascot?	helpdesk			



#### **Profile Screen – Change Passphrase**

Chris Rivera (criveratest2@do	e.k12.ga.us)						
Salutation:							
First Name:	Chris		* Required				
Middle Name:							
Last Name:	Rivera		* Required				
Display Name:	Chris Rivera						
Email Address:	criveratest2@doe	.k12.ga.us	* Required				
Last 4-digits of SSN:	1234		* Required				
Birth Date:	07/01/1965						
Gender:	Male      Female						
	(111) 111-1111						
Fax Number:							
NT Login:			-				
URL:							
Click Here	Change Recohrace	Change Challenge 0	unctions				
Application Role(s):		change chanenge o	uesuuris				
	GSO Unit Builder - I						
Organization Role(s):	Bryan County High	School - Teacher					
Address:	Line 1	Line 2	City	State ZIP	Country	County	Is Primary
	Save Address	New	Delete				
Request Roles:	Request Rol	es					

A user may reset their passphrase by clicking on the "Change Passphrase" button.



#### Terms of Use Agreement – User Must Accept

Step 1	Step 2	Step 3
Security Agreement	Change Passphrase	Change Challenge Questions

#### Terms of Use

PLEASE READ THE FOLLOWING TERMS AND CONDITIONS RELATING TO YOUR USE OF THIS SITE (the "Site") CAREFULLY. By using this Site, you are deemed to have agreed to these terms and conditions of use. We reserve the right to modify these terms and conditions at any time. You should check these terms and conditions periodically for changes. By using this Site after we post any changes to these terms and conditions, you agree to accept those changes, whether or not you have reviewed them. If at any time you choose not to accept these terms and conditions of use, please do not access or otherwise use this Site or any information contained on this Site.

BY CLICKING ON THE "ACCEPT" BUTTON AND COMPLETING THE REGISTRATION OR PROFILE PROCESS, YOU ARE STATING THAT YOU AGREE TO BE BOUND BY ALL OF THE TERMS OF SERVICE AND CONDITIONS OF USE CONTAINED HEREIN AND/OR MODIFIED FROM TIME TO TIME. REJECTION OF THIS AGREEMENT WILL RESULT IN DENIAL OF COMPLETION OF YOUR REGISTRATION FOR THIS SITE OR PROFILE PROCESS.

#### Scope of Terms and Conditions

I recognize that I am legally responsible for my activities pursuant to Article 6 of Chapter 9 of Title 16 of the Official Code of Georgia Annotated. I recognize that I may have access to personal and private information the disclosure of which may be protected against under Federal or State law and that the failure to comply with these strict confidentiality requirements may violate Federal or State law and individual privacy rights. Therefore, I hereby certify that I will not release, disclose, discuss, reproduce, sell, use or otherwise disclose any information that may be protected under Federal or State law and individual privacy rights. Therefore, I hereby certify that I will not release, disclose, discuss, reproduce, sell, use or otherwise disclose any information that may be protected under Federal or State laws to any individual or entity without the express consent or direction of the Georgia Department of Education (GaDOE). In the event that I inadvertently or incorrectly release any protected information, I agree to advise the GaDOE immediately and identify the business organization, entity, or individual person to whom the information was divulged and the content substance of the information. All information created, transmitted, and stored on State information technology resources is the sole property of the state and is subject to monitoring, review, and seizure. Logging on to any State information system is an acknowledgement of this standard and an agreement to abide by it and all other governance regarding its use.

Do Not Accept

Click Here to Accept



- 1. Enter Current Passphrase
- 2. Enter New Passphrase
- 3. Re-enter New Passphrase
- 4. Select Save Passphrase

Step 1	Step 2	Step 3
Security Agreement	Change Passphrase	Change Challenge Questions
Change Passphrase for Chris R	ivera :	
Enter Current Passphrase:	•••••	
Enter New Passphrase:		
lo reused passphrase		
Length of passphrase between 8 an Must contain at least one of the cha Must not contain the words password	racters !@\$%^*()?	
Reenter New Passphrase:		
	Save Passphrase	
	Save Passpillase	



## **Security Officer Responsibilities**

- Review/Approve requests for user access under assigned organization.
- Add new users under assigned organization.
- Modify account status (Suspend, Un-Suspend, Terminate) under assigned organization.
- Reset passphrases for users under assigned organization.



#### Review Access Requests – Approve/Deny

<b>~</b> ~~	Search Districts 0-9 A B C	DEFGHIJ	K L M N O P Q	R S T U V W X Y Z
Zaboe			We	Icome to MyGaDOE
Georgia Department of Education	You have (0) new messages.	lick to Access	iMail	Help - Dticket   Online Documentation
O Site Navigation	Surveys	n options   🗉	A My Favorites	n options   🗖
Home	Jurveys	🔁 options   🖃	W Hy Favorites	D options   🖻
Logout	New (0) Saved (0) Submitted (	0) Approved (0)	📄 Online Web Resou	rces
🕌 Polk County	No new surveys available			♦ <u>More</u>
COPS Financial		6 Mara		)
Data Collection		◆ <u>More</u>		
View Documents				

Facility and School Registry

Message Center Security

Administration COPS Planning

🚨 Chris Rivera

Account Information Add to Favorites Help - Dticket

Hide Navigation 🌗

Portal access requests are delivered via the MyGaDOE Portal iMail system.

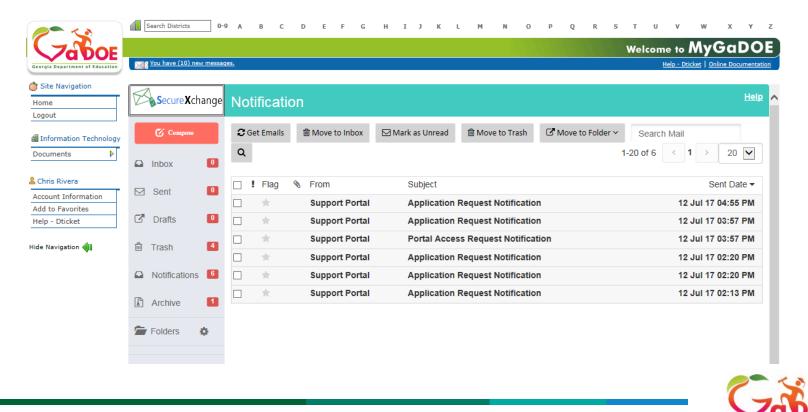
Security Officers can view the request information and then take appropriate action.

Portal iMail is access from Portal Home page message link at top of page.



## iMail Message Inbox

New and existing iMail messages are shown in Inbox. New messages appear in "Bold". Portal access request notifications will appear in Notifications Box. To view a message Double-Click on message and message will open.



Georgia Department of Educa

## **iMail Message Preview**

Information from request can be viewed.

Request will show who requested, e-mail address of user, requested Organization roles and any requested Application Roles.

To take action, click on the link at bottom of message.

Compose		+ Close	C Reply     C Forward
Inbox	0	Sent By	Support Portal
☐ Sent	0	Date and Time	12 Jul 17 04:55 PM
Drafts	0	Reply To	PortalSupport@doe.k12.ga.us
Trash	4	то	Chris Rivera;
Notifications	6	сс	
Archive	1	Subject	Application Request Notification
Folders	٥		Obrie Divers
			Chris Rivera, This email is to notify you that a request was filled out for an application over which you have request approval authority. The request details are a follows:
			Requester Name: Jan NeSmith Requester Email Address: jnesmith@jcss.us Requester Organization: Jackson County Requested Role: Special Education Director Add Requester Organization: Jackson County Requested Role: Portal User Add Requester Organization: Jackson County Requested Role: District User Add Application Requested: MessageCenter Application Role Requested:User Add.
			You may respond to this request by clicking on the following link now: Click here to Respond to Request.



#### **Request Approvals Screen**

New and Pending requests can be viewed on this screen. Requests requiring action have a green arrow beside them. To view entire request click on "+" sign beside the request.

	Show/hide Legend
Browse requests by status	
In Process · Completed · Archived · New - (Awaiting Email Confirmation)	
In Process requests & Action Items - requests for which you may take action	
The second	
Show: Action Items, In Process, Both	
Show: Action Items, In Process, Both	



## **Request Approvals Screen**

Security Officer will approve or reject each line item and then submit. Once complete, account will be created (New Account) and/or additional roles will be added to user account.

		egeno
owse requests by status	nation)	
Process requests & Action Items - requests for which you may take action		
ow: Action Items, In Process, Both		
2010-08-27 15:25:00 Chris Rivera - Bryan County High School		
Add Organization Role - Bryan County High School - Staff	O Approve O Reject	
Add Application Role - Georgia Testing Identifier - bldg	O Approve O Reject	



## **Request Approvals Screen**

<b>~~</b> <>	Search Districts 0-9 A B C D E F G H I J K L M N O P Q R S	T U V W X Y Z
	Welcome	to MyGaDOE
Georgia Department of Education	You have (0) new messages. Help - D	Dticket   Online Documentation
🍅 Site Navigation		
Home	Surveys 🗊 options   🖻 🙀 My Favorites	🕞 options   🖃
Logout	New (0)         Saved (0)         Submitted (0)         Approved (0)         Colline Web Resources	
🖆 Polk County	No new surveys available	♦ <u>More</u>
COPS Financial 👂		
Data Collection	◆ <u>More</u>	
View Documents		
Facility and School Registry		
Message Center 👂		
Administration	Request Approval Click to Access	
COPS Planning 👂	Add Person	
	The Request Approval screen	can also be

#### 🚨 Chris Rivera

Account Information				
Add to Favorites				
Help - Dticket				

Hide Navigation 🌗

The Request Approval screen can also be accessed through the Security Administration menu available for Security Officers.

The menu item, "Request Approval" is located on the left-hand navigation menu.



## **Adding New Users**

Georgia Department of Education	Search Districts 0-9 A B C	DEFGHIJ)		to MyGaDOE
Site Navigation	Surveys	poptions   🗖	🖕 My Favorites	poptions   🗖
Logout	New (0) Saved (0) Submitted (	0) Approved (0)	Online Web Resources	
🖆 Polk County	No new surveys available			♦ <u>More</u>
COPS Financial	·	◆ <u>More</u>		)
Data Collection 🕨				
View Documents				
Facility and School Registry		Ora	anization Secu	rity Officers I
Message Center 👂		•		•
Security	Request Approval	abil	ity to add new	users to the p

Click to Access

#### L Chris Rivera

COPS Planning

Account Information
Add to Favorites
Help - Dticket

Add Person

Hide Navigation 🌗

have the oortal which do not have a Portal Account.

This option is available under the **Security Administration application link** on the left-hand navigation menu using the "Add Person" Link.



## **Security Officer - Adding New User**

**Add User Registration Wizard** 

- Step 1 Enter User Information
- Step 2 Select Districts And Roles
- Step 3 Select Applications And Roles
- Step 4 Request Submission Summary



## Add Person – Step 1, User Information

		STEP 2	STEP 3	STEP 4	
Enter User Information		Select Districts And Roles	Select Applications And Roles	Request Submission Summary	
p 1					
nter information a	bout the user	r:			
First Name:	Joe				
Last Name:	Doe				
Email Address: jdoe@doe.k12.ga.us					
	jdoe@doe	.k12.ga.us			
Confirm Email:					

Enter name and e-mail address.

E-mail address is also Portal Login ID.



#### Add Person – Step 2, Districts And Roles

Select appropriate Organization: District, DOE Agency, or Other. Available Organizations appear in appropriate drop-down boxes.

Next select appropriate Organization Role from provided list. List is dependent on Organization selected.

To add a role assignment click on green "+" sign to the left of role.

STEP 1 STE Enter User Information Select District		P 2	STEP 3	STEP 4	
		cts And Roles Select Applications And Roles		Request Submission Summary	
Step 2					
Select an Org				itrict Organizational Role Descriptions, c zation/Application Role Mapping, click <u>h</u>	
	ool, first choose a Distri				
ODistrict	Commission Charter	Schools 🚩			
School	Atlanta Heights Chart	er Comm 💙			
To select a Dep	pt, first choose an Agenc ision, first choose a Dep	y.			
Agency	ision, first choose a pep				
O Departme	nt	×			
Division		~			
To see addition	nal Organizations, first c	hoose a Type			
O Other Typ	pe	~			
		4			
Roles for Sele	select that role. octed Organization: linator - GTID Coordi	nator	Current Role	Assignments (per Organization): o Remove that role.	
Special Ed	Staff - Special Ed St	aff			
Counselor					
	r - School User				
Charter Sch Administrator	hool Administrator - 0	Charter School			
Charter School Super	hool Superintendent intendent	- Charter			
	hool Title I LEA Coord				



## Add Person – Step 3, Applications And Roles

STEP 1	STEP 2	STEP 3	STEP 4		
Enter User Information	Select Districts And Roles	Select Applications And Roles	Request Submission Summary		
Step 3					
		To view Organizatio	n/Application Role Mapping, click <u>her</u>		
Select an Application Role:			Application Role		
Click on a 🗄 to see list of roles for th Click on a 🐼 to select that role.	at application.	Assignn Click on a	ents (per Application):		
CCRPI		Principa	I(CCRPI)⊟		
ଶ୍ଚିPrincipal - Principal		School Level User(Full Time Equivalent)을			
EOPA		School	School User (Read Only)(GUIDE)린		
Exceptional Students					
Full Time Equivalent					
	at a School who is principal an s for their assigned school.	d the user can see			
GUIDE					
କ୍ଷିSchool User (Read Only)	- School level user for read on	ly			
Student Class Application					
E Student Record					
Technology Inventory					
<< Back			Next >>		

Based on Organizational role selected, a default set of application roles will automatically be added to profile.



Apply 7	for a	GaDOE	Account
---------	-------	-------	---------

STEP 1	STEP 2	STEP 3	STEP 4	
Enter User Information	Select Districts And Roles	Select Applications And Roles Request Submission S		
Step 3				
		To view Organizatio	on/Application Role Mapping, click <u>here</u>	
Select an Application Role:		Current Application Role		
Click on a <sup>⊕</sup> to see list of roles for th Click on a ፼ to select that role.	at application.		nents (per Application):	
CCRPI		Principa	l(CCRPI)님	
ଶ୍ଚିPrincipal - Principal			School Level User(Full Time Equivalent)즫	
EOPA		School	School User (Read Only)(GUIDE) =	
Exceptional Students				
Full Time Equivalent				
	at a School who is principal an s for their assigned school.	d the user can see		
GUIDE				
බ්School User (Read Only)	- School level user for read on	ly		
Student Class Application				
Student Record				
Technology Inventory				

To add additional Application roles, click on "+" sign next to application and then the green "+" sign beside the appropriate application role.

To remove Application roles from list of those assigned, click on red "-" sign beside the application role.



### Add Person – Step 4, **Submission Summary**

STEP 1	STEP 2	STEP 3	STEP 4	infori
Enter User Information	Select Districts And Roles	Select Applications And Roles	Request Submission Summary	enter
tep 4				accol
Summary of Request				wizar
First Name: Joe				
Last Name: Doe				
Email Address: jdoe@doe.	<12.ga.us			lf all i
Organization: Bryan Cou	nty High School			
				click
Summary of Organizations Role	s Applied For	Summary of Applications Applied	For	"Sub
Teacher		Application: Student Profile Application Role: Teacher		subm
		Application: Professional De Application Role: Student	velopment	appro
		Application: Professional De Application Role: PD Users	velopment	appic
		Application: GSO Unit Builde Application Role: Unit Builde		
<< Back			Submit	Click to Com

iew all the rmation ered into ount setup ard.

is as required, k on the bmit" button to mit request for roval.



## **Add Person – Request Submitted**

Account has been created and user has been sent an e-mail with temporary login information.

10 - 10	Search Districts 0-9 A B C D E F G H I J K L M N O P Q R S T U V W X Y Z
Zabor	Welcome to MyGaDOE
Georgia Department of Education	You have (0) new messages. Help - Dticket   Online Documentation
Site Navigation	
Home	Request Submittal
Logout	Account has been created, and a notification email has been sent to Joe Doe (jdoe@doe.k12.ga.us).
Annual Contraction	
Bryan County	
Add Person	
Lori Warren	
Account Information	
Add to Favorites	
Help - Dticket	
2	
ide Navigation 🐗	
Drivery Briley   Terms	of Use   Site Requirements   Feedback Copyright © 2005-2009 Georgia Department of Education
PROPERTY I TRUNK	Copyright & 2003-2003 Georgia Department of Education



### **Notification e-Mail to User**

# User receives an e-mail notifying them their account has been created with temporary login information.

Joe Doe,

This message has been sent to inform you of the status of your request. Please see the details below to review the status of each request item. If you have questions about the contents of this message, please contact your Security Officer.

Request Details:

Requester Name: Joe Doe

Organization: Bryan County High School

Org Role: Teacher Add Status=Approved

Application: GSO Unit Builder Role: Unit Builder Add Status=Approved Application: Student Profile Role: Teacher Add Status=Approved Application: Professional Development Role: Student Add Status=Approved Application: Professional Development Role: PD Users Add Status=Approved

To login, use your email address and your password:

Username: jdoe@doe.k12.ga.us

Temporary Password: 0\$WordRedressDone

After you have logged in for the first time, you will be prompted to fill out your user profile and to change your password.

If you do not see an Approved or Denied status for a requested App Role, you will be receiving another message when the status is updated by the Application Owner.

You may click the following link to access the portal login screen: <u>GADOE Login</u> Sincerely, DOE Portal Support



## Modify Account Status (Suspend, Un-Suspend, Terminate)

	Search Districts	0-9 A B C D E F G H I J	KLM N O P Q R S	ruv w x y z
	Districts		Walcomo t	MyGaDOE
	🖳 People	iges.		
Georgia Department of Education	Schools		Heip -	Dticket   Online Documentation
🍅 Site Navigation	Agencies		→ My Favorites	D options   🗖
Home	X Departments			
Logout	Divisions	) Submitted (0) Approved (0)	Conline Web Resources	
🕌 Polk County	Other	ble		♦ More
COPS Financial	🕵 RESA	 ♦ More		
Data Collection		-		
View Documents	SLRS			
Facility and School Registry	ETC			
Message Center	🙀 Vendors	By performing	a People Search in	the portal and
Security Administration	ot All Organizations		s account, within y	•
COPS Planning	1	•	), a Security Office	•
	-	•		• •
🚨 Chris Rivera		Un-Suspend, d	or Terminate a user	's account in the
Account Information	T	system.		
Add to Favorites	]			
Help - Dticket	]			
Hide Navigation 🌗				



#### **People Search Results**

By selecting Show Suspended or Show Terminated users, Security Officers can see all users in system matching criteria.

		Help - Dtick	et   Online Documentation
> Advance Search			
Search By:			
Last Name	V rivera Search		
Last Name	V rivera Search		
Show Suspended User	s 🗹 Show Terminated Users		
Show Suspended Oser	s Show reminated osers		
People Search Results	for 'rivera':		
		Pages: [1]	
Person Name	Organization	Is Active Email Address	Edit View
rivera, <b>Line</b>	Terminated User	No	12.galus 🤌 🔮
Rivera,	Terminated User	No	- e
Rivera, Anno Rivera, Company	Terminated User	No	2 8
Rivera, Chris	Terminated User	No	
Rivera, Chris	Polk County Information Technology	Yes chris.x46flyer@gmail.com Yes crivera@doe.k12.ga.us	
	Terminated User	No	2 Q
	Terminated User	No rive	
Rivera, <b>Carlos</b>		No RIVE	2.0
	Suspended User		2 8
Rivera, <b>Carlos de C</b>	Suspended User Terminated User	No a	



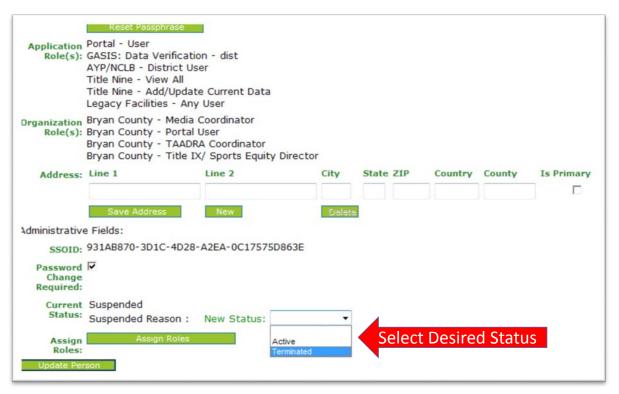
#### **Profile Edit Screen**

-		Π	
irst Name:	William	* Required	
Hiddle Name:			
ast Name:	McQuality	- Required	
Display Name:	Without and the second s		
Email Address:	with the second s	- tagginal	
st 4-digits of SSR:		* Required	
lieth Date:			
Gender:	©Male ⊂Female	R	
Phone Number:		0	
x Number:			
NT Login:			
URL:		· ·	
	Reset Passafrase		
Role(s):	Portal - User GASIS: Data Verification - dist AYP/NCLB - District User Title Nine - View All Title Nine - Add/Update Current Data Legacy Facilities - Any User		
Role(s):	Bryan County - Media Coordinator Bryan County - Portal User Bryan County - TAADRA Coordinator		

To modify the Account Status for a user, scroll down to bottom of the Profile Edit screen for selected user.



#### Modify Status – Select Desired Status



Once the desired user status is selected, click on the "Update Person" to effect changes to user's account.

#### Important:

Terminated users cannot be re-activated by Security Officers, call Helpdesk for Assistance in re-activating terminated accounts.



#### **Reset User Passphrase**

	Search Districts	0-9 A B C D E F G H I	JKLMNOPQRS	T U V W X Y Z	
Z	Districts		Welcome	₁₀ MyGaDOE	
	🛐 People	iges.		- Dticket   Online Documentation	
Georgia Department of Education	Schools				
or Site Navigation	🍯 Agencies		A My Favorites	options   🖃	
Home	X Departments				
Logout	1 Divisions	) Submitted (0) Approved (0)	Online Web Resources		
Polk County	Other	ble		More	
COPS Financial	🕵 RESA			)	
Data Collection	🔊 GLRS		)		
View Documents Facility and School	A ETC	-			
Registry	-	-			
Message Center 🕨 🕨	Y Vendors	By porfe	rming a Poonlo	Soarch in th	o nortal
Security Administration	Organizations		orming a People		•
COPS Planning		and edit	ing a user's acco	ount, within	your
Chris Rivera		•	d organizations, ty reset a user's	•	
Add to Favorites					
Help - Dticket					

Hide Navigation **(** 

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#### **People Search Results**

By selecting Show Suspended or Show Terminated users, Security Officers can see all users in system matching criteria.

			Online Documentation
> Advance Search			
Search By:			
Last Maria			
Last Name 🗸 🗸	rivera Search		
Show Suspended Users	Show Terminated Users		
People Search Results for	'rivera':		
		Pages: [1]	
Person Name	Organization	Is Active Email Address	Edit Vie
rivera, <b>Line a</b>	Terminated User	No	2.ga.us 🤌 💡
Rivera,	Terminated User	No	l 🤌 ĝ
	Terminated User	No en la companya de	🥟 હે
Rivera, Annual Annua			🤌 🔒
Rivera,	Terminated User	No	
Rivera, <b>Chris</b>	Polk County	Yes chris.x46flyer@gmail.com	
Rivera, Chris Rivera, Chris Rivera, Chris	Polk County Information Technology	Yes chris.x46flyer@gmail.com Yes crivera@doe.k12.ga.us	🤊 ĝ
Rivera, Chris Rivera, Chris Rivera, Chris Rivera, Manager	Polk County Information Technology Terminated User	Yes chris.x46flyer@gmail.com Yes crivera@doe.k12.ga.us No	
Rivera, Chris Rivera, Chris Rivera, Chris Rivera, Chris Rivera, Chris	Polk County Information Technology Terminated User Terminated User	Yes chris.x46flyer@gmail.com Yes crivera@doe.k12.ga.us No rivet	🤊 ĝ
Rivera, Chris Rivera, Chris Rivera, Chris Rivera, Manager	Polk County Information Technology Terminated User	Yes chris.x46flyer@gmail.com Yes crivera@doe.k12.ga.us No	🤌 ĝ

Georgia Department of Educa

#### **Profile Edit Screen**

Edit Profile		
Joe Doe (jdoe@doe.com	n)	
Salutation:		]
First Name:	Joe	* Required
Middle Name:		]
Last Name:	Doe	* Required
Display Name:	Joe Doe	]
Email Address:	jdoe@doe.com	* Required
Last 4-digits of SSN:		* Required
Birth Date:		]
Gender:	OMale OFemale	
Phone Number:		]
Fax Number:		]
NT Login:		]
URL:		]
	Reset Passphrase Click Here	
Application Role(s):		-
Organization Role(s):	A School for Children - User	

To reset Passphrase for selected user, click on the **Reset Passphrase** button on the Profile Edit Screen for selected user.



#### **Reset Passphrase**

#### Verify user information and click on the "Reset Passphrase" button again.

Correla Department of Education  Site Navigation  Home Logout  Information Technology  Chris Rivera  Account Information  Add to Favorites  Kicken Diricher	Search Districts 0-9 A B C D E F G H I J K L M N O       ✓ You have (43) new messages.       Reset passphrase for user foe Doe (jdoe@doe.com)       Reset Passphrase       Click Here	DPQRSTUVWXYZ Welcome to MyGaDOE Help - Dticket Online Documentation
Help - Dticket Hide Navigation	<u>of Use</u>   <u>Site Requirements</u>   <u>Feedback</u>	Copyright © 2005-2009 Georgia Department of Education



#### **Reset Passphrase**

A new Passphrase is generated and displayed on the screen. Provide new passphrase to user, <u>they will not</u> <u>receive via e-mail</u>.

	Search Districts 0-9 A B C D E F G H I J K L M N G	DPQRSTUVW XYZ
ZODOE		Welcome to MyGaDOE
Georgia Department of Education	🔀 You have (43) new messages.	<u>Help - Dticket</u>   <u>Online Documentation</u>
Oral Site Navigation	Reset passphrase for user Joe Doe (jdoe@doe.com)	
Home Logout	Reset Passphrase Passphrase has been changed to Good5\$ActiveFriends	
Information Technology		
🚨 Chris Rivera		
Account Information		
Add to Favorites Help - Dticket		
Hide Navigation 🌗		
Privacy Policy   Terms	<u>of Use</u>   <u>Site Requirements</u>   <u>Feedback</u>	Copyright © 2005-2009 Georgia Department of Education



#### Provision Matrix – Security Officer Guide to User Provisioning

- Provides listing of available application roles for each application within the MyGaDOE Portal.
- Provides listing of default application roles provided for each organization role within the MyGaDOE Portal.



## Provision Matrix – Role Mapping Access

-----

STEP 1	STEP 2	STEP 3	STEP 4
Enter User Information	Select Districts And Roles	Select Applications And Roles	Request Submission Summary
Step 3	Drovision	Matrix	
Select an Application Role:	Provision		on/Application Role Mapping, click <u>her</u>
lick on a 🗄 to see list of roles for t	hat application.	Assignn	Application Role
Click on a 🗟 to select that role.			to Remove that role.
CCRPI			l(CCRPI)를 Level User(Full Time
ନ୍ଧିPrincipal - Principal		Equival	
EOPA		School	User (Read Only)(GUIDE)팀
Exceptional Students			
Full Time Equivalent			
	r at a School who is principal ar ts for their assigned school.	nd the user can see	
GUIDE			
କ୍ଷିSchool User (Read Only	) - School level user for read or	nly	
E Student Class Application			
Student Record			
Technology Inventory			
,			
<< Back			Next >>

The Provision Matrix can be access through a link on the Request Provisioning wizard, steps 2 & 3.

The link is located near the top, shown here.



## **Provision Matrix – Application Mapping**

• Application:		🕑 Organizat	ion Role: Select an Or	ganization Role	~
	CPI Legacy	▲			
Organization R	CPI_Codes Data Collection Applications Data Warehouse	ation : CPI Leg	асу		
=	Data Wizard Survey Displaced Students		Application R	oles	-
Organization		HelpDesk	Program Manager	School System User	Superintendent
Administrator(De					
Administrator(Div	Exceptional Students Facilities	-			
Administrator(GL	Facilities Facility and School 2008	x			
Charter School Ac				x	
Charter School Su	Finance Finance Applications				x
	Financial Codes		x		
Content Manager	Free & Reduced Lunch Full Time Equivalent		x		
Content Manager	GASIS: Data Verification		x		
CPI Coordinator(I	GASIS: Reporting			x	
CPI Coordinator(	GDOE Admin Georgia Testing Identifier			x	
Help Desk(Depar	Graduation Coach Program	x			
Help Desk(Divisio	Grants Accounting Grants Net	x			
Program Adminis		x			
Staff(GLRS)	GSO Unit Builder IE2.org Content	x			
Superintendent(D	Interactive Reports				x
Superintendent/R	Invoice Application	~			x

Select the Application from the dropdown list on the Provision Matrix for the desired application.

Appropriate Application Roles will be shown for selected application.



# **CPI – Role Mapping**

Application: CPI Legacy	~	Organizat	ion Role: Select an Or	ganization Role	
Organization Roles mapped to Applicat	tion Roles for Applica	tion : CPI Leg	асу		
			Application R	oles	
Organization Roles	Administrator	HelpDesk	Program Manager	School System User	Superintendent
Administrator(Department)	x				
Administrator(Division)	x				
Administrator(GLRS)		x			
Charter School Administrator(School)		]]		X	
Charter School Superintendent(School)		ŢŢ			x
Content Manager(Department)	x		x		
Content Manager(Division)	x		x		
Content Manager(Program)			x		
CPI Coordinator(District)				x	
CPI Coordinator(RESA)				x	
Help Desk(Department)		x			
Help Desk(Division)		X			
Program Administrator(GLRS)		x			
Staff(GLRS)		x			
Superintendent(District)					x
Superintendent(RESA)					x



### Free & Reduced Lunch – Role Mapping

O Application: Free & Reduced Lunch	× 00	Organization Role:	Select an Organization Role	2
Organization Roles mapped to Application	Roles for Application :	Free & Reduced L	unch	
		A	pplication Roles	
Organization Roles	Administrator	Helpdesk	School System User	Superintendent
Administrator(GLRS)		x		
Charter School Administrator(School)			x	
Charter School Superintendent(School)				x
Content Manager(Department)	x			
Content Manager(Division)	x			
Data Analyst/Administration(Department)	x			
Data Analyst/Administration(Division)	x			
Director(ETC)		x		
Help Desk(Department)		x		
Help Desk(Division)		x		
Instructional Staff(ETC)		x		
Program Administrator(GLRS)		x		
Regional Helpdesk Analyst(ETC)		x		
Registrar(ETC)		x		
School Nutrition Coordinator(District)			x	
School Nutrition Coordinator(RESA)			x	
Staff(GLRS)		x		
Superintendent(District)				x
Superintendent(RESA)				x
Technical Staff(ETC)		x		



# FTE – Role Mapping

Application: Full Time Equivalent		<ul> <li>Org</li> </ul>	ganization Role: S	elect an Organizatio	n Role	4
Organization Roles mapped to Applicat	ion Roles for Appl	lication : F	ull Time Equivalent			
			Арр	lication Roles		
Organization Roles	Administrator	Helpdesk	Program Manager	School Level User	School System User	Superintendent
Charter School Administrator(School)					x	
Charter School Superintendent(School)						x
Content Manager(Department)	x		x			
Content Manager(Division)	x		x			
Content Manager(Program)			x			
Data Analyst/Administration(Department)	x					
Data Analyst/Administration(Division)	x					
Director(ETC)		x				
FTE Coordinator(District)					x	
FTE Coordinator(RESA)					x	
Help Desk(Department)		x				
Help Desk(Division)		x				
Instructional Staff(ETC)		x				
Principal(School)				x		
Regional Helpdesk Analyst(ETC)		x				
Registrar(ETC)		x				
Superintendent(District)						x
Superintendent(RESA)						x
Technical Staff(ETC)		x				



### Pre Identify for Testing – Role Mapping

Application: Pre Identify for Testing		and the state of the state	Output the Operation of the Option	
		Organization Role:	Select an Organization Role	
Organization Roles mapped to Application	Roles for Application :	Pre Identify for Te	esting	
		the Identity for the		
		A	pplication Roles	
Organization Roles	Administrator	Helpdesk	School System User	Superintendent
Assessment Director(District)			x	
Assessment Director(RESA)			x	
Charter School Administrator(School)			x	
Charter School Superintendent(School)				x
Content Manager(Department)	x			
Content Manager(Division)	x			
Data Analyst/Administration(Department)	x			
Data Analyst/Administration(Division)	x			
Director(ETC)		x		
FTE Coordinator(District)			x	
FTE Coordinator(RESA)			x	
Help Desk(Department)		x		
Help Desk(Division)		x		· ·
Instructional Staff(ETC)		x		
Regional Helpdesk Analyst(ETC)		x		
Registrar(ETC)		x		
Student Record Coordinator(District)			x	
Student Record Coordinator(RESA)			x	
Superintendent(District)				x
Superintendent(RESA)				x
Technical Staff(ETC)		x		



## **Student Record – Role Mapping**

Application: Student Record		• Org	anization Role:	elect an Organizatio	n Role	Y
Organization Roles mapped to Applicat	ion Roles for Appl	ication : S	tudent Record			
			Арр	lication Roles		
Organization Roles	Administrator	Helpdesk	Program Manager	School Level User	School System User	Superintenden
Charter School Administrator(School)					x	
Charter School Superintendent(School)						X
Content Manager(Department)	x		x			
Content Manager(Division)	x		x			
Content Manager(Program)			x			
Data Analyst/Administration(Department)	x					
Data Analyst/Administration(Division)	x					
Director(ETC)		x				
Help Desk(Department)		x				
Help Desk(Division)		x				
Instructional Staff(ETC)		x				
Portal User(District)		йй		1	x	
Portal User(RESA)					x	
Principal(School)				x		
Regional Helpdesk Analyst(ETC)		x				
Registrar(ETC)		x				
Student Record Coordinator(District)					X	
Student Record Coordinator(RESA)					x	
Superintendent(District)						x
Superintendent(RESA)						x



## Provision Matrix – Org Role Mapping

O Application: Select an Application Select an Application Role:	CPI Coordinator (District)	~
	CPI Coordinator (District)	^
Application/Application Roles mapped for Organization Role: CPI Coordinator (Distric	CPI Coordinator (Other) CPI Coordinator (RESA)	
	Curriculum Director (District)	
4	Curriculum Director (Other)	
CPI Legacy	Curriculum Director (RESA)	
eorgia Testing Identifier	Data Analyst/Administration (Department) Data Analyst/Administration (Division)	
	Data Analyst/Administration (Program)	
GSO Unit Builder	Data Analyst/Administration (Unit)	
Interactive Reports	Department User (Department) Director (ETC)	-
<sup>⊕</sup> -Portal	Director (Division)	
	District User (District)	
Security Administration	Division User (Division)	
Teacher Retirement System	Executive Superintendent (Agency) Facilities Coordinator (District)	
roddiar factionene bystem	Facilities Coordinator (Other)	
	Facilities Coordinator (RESA)	
Close	Facility Chief (Facility) Field Agent (Department)	
	Field Agent (Division)	
	Financial Administrator (Department)	
	Financial Administrator (Division)	
	Financial Administrator (Program) Financial Administrator (Unit)	
	Financial Review Coordinator (District)	
	Financial Review Coordinator (Other)	
	Financial Review Coordinator (RESA)	
	Former User (Other)	×

Select the Organization al Role from the dropdown list on the Provision Matrix for the desired Org Role.

Default set of applications and roles will be listed for selected Org Role.



#### Charter School Administrator (School) – App Role Mapping

Organization	Application Role Mapping								
O Application:	Select an Application	$\checkmark$	• Organization Role:	Charter School Administrator (School)	~				
Application/Application Roles mapped for Organization Role: Charter School Administrator (School)									
65 Percent									
CCRPI									
Consolidated	Application								
COPS Planni	ng								
CPI Legacy									
School Sy	stem User - CPI School System	User							
Document M	anagement								
EOPA									
EOPA Report	s								
Facility and S	School 2008								
Finance									
Financial Rev	view								
Free & Redu	ced Lunch								
Full Time Eq	uivalent								
Grants Accou	unting								
Grants Net									
GSHS Report	ts								
GUIDE									



## Charter School Superintendent (School) – App Role Mapping

Organization	n/Application Role Mapping									
○ Application:	Select an Application	$\checkmark$	• Organization Role:	Charter School Superintendent (School)	~					
Application/Ap	Application/Application Roles mapped for Organization Role: Charter School Superintendent (School)									
⊕65 Percent										
CCRPI										
Superinte	endent - CCRPI Superintendent									
Consolidate	d Application									
Superinte	endent - Application functionality for	their specific s	system/district							
COPS Plann	ing									
CPI Legacy										
Document M	1anagement									
EOPA										
EOPA Repor	ts									
Facility and	School 2008									
<sup>+</sup> Finance										
Free & Redu	iced Lunch									
Full Time Eq	quivalent									
Grants Acco	ounting									
Grants Net										
Invoice App	lication									
					10 10					



## Principal (School) – App Role Mapping

Organization/Application Role Mapping									
O Application: Select an Application V Organization Role: Principal (School) V									
Application/Application Roles mapped for Organization Role: Principal (School)									
65 Percent									
<sup>É]</sup> CCRPI									
> Principal - Principal									
<sup>₽</sup> <sub>EOPA</sub>									
Exceptional Students									
📮 Full Time Equivalent									
> School Level User - User at a School who is principal and the user can see the FTE school level reports for their assigned school.									
GSO Unit Builder									
Territoria de la companya									
TTSET Survey									
Portal									
Student Class Application									
E Student Record									
Teacher Class Application									
🗄 Technology Inventory									



## Security Officer (School) – App Role Mapping

Organization/Application Role Mapping									
O Application:	Select an Application	$\checkmark$	• Organization Role:	Security Officer (School)	~				
Application/Application Roles mapped for Organization Role: Security Officer (School)									
GSO Unit Bu	ilder								

GSU UNICE

• Portal

• Security Administration



## Common Problem – Over Provisioning

A common issue we see on the Helpdesk is overprovisioning of a user's account, especially for Technology Coordinators and Superintendents!

Edit Profile		
		1
Salutation:		]
First Name:	Joe	* Required
Middle Name:		
Last Name:	Doe	* Required
Display Name:	Joe Doe	]
Email Address:	jdoe@doe.com	* Required
Last 4-digits of SSN:		* Required
Birth Date:	10/15/1957	
Gender:	©Male ©Female	-
Phone Number:	(999) 263-8606	
Fax Number:	(999) 263-7472	
NT Login:	[	j
URL:		]
Oner	Reset Passphrase View Secure Data	]
Application Role(s):	leacher Ketirement System - School System User Interactive Reports - School System User Georgia Testing Identifier - dist Student Record - Superintendent AYP/NCLB - Superintendent Full Time Equivalent - Superintendent Frie & Reduced Lunch - Superintendent Pre Identify for Testing - Superintendent Pre Identify for Testing - Superintendent Title Nine - View All Title Nine - View All Title Nine - View All Title Nine - View All Title Nine - Superintendent Legacy Facilities - Superintendent Escondart Application - School System User Title Nine - Add/Update Current Data FIN_ERROR - Superintendent Legacy Facilities - Superintendent CPI Legacy - Superintendent COPS - Financial - Superintendent COPS - Financial - Superintendent COPS - Financial - Superintendent COPS - Financial - Superintendent Private School Collection - District User Facility and School 2008 - District Contributor Student Profile - District User Title LeA - District Superintendent	
Organization Role(s):	Student Record Review - Superintendent Technology Inventory - District Approver Longitudinal Data System - LDS District Assessme GPCP - Coordinator CCRP1 - Superintendent EOPA - Superintendent Flexible Learning Program - District Superintendent Provolks County - Assessment Director Brooks County - Consolidated Application Coordina Brooks County - Consolidated Application Coordina Brooks County - Student Services Director Brooks County - Student Services Director Brooks County - Student Staff Development Brooks County - Title 1/Staff Development Brooks County - Title 1/Staff Development	ŧ



# Over Provisioning - Cause for a Multitude of Issues

- Application Errors
- Unable to Sign-Off on Collections
- District Role Identification Issues
- District Notification Issues

Organization Role(s)	Brooks County - Assessment Director
	Brooks County - Consolidated Application Coordinator
	Brooks County - GTID Coordinator
	Brooks County - Student Services Director
	Brooks County - Superintendent
	Brooks County - Title II/Staff Development
	Brooks County - Title IX/ Sports Equity Director

Application Role(s): Portal - User Teacher Retirement System - School System User Interactive Reports - School System User Georgia Testing Identifier - dist Student Record - Superintendent AYP/NCLB - Superintendent AYP/NCLB - District User Full Time Equivalent - Superintendent Finance - Superintendent Free & Reduced Lunch - Superintendent Pre Identify for Testing - Superintendent Pre Identify for Testing - School System User Consolidated Application - Superintendent Consolidated Application - School System User Title Nine - View All Title Nine - Add/Update Current Data FIN\_ERROR - Superintendent Legacy Facilities - Superintendent Secondary Indicator - Superintendent CPI Legacy - Superintendent Pupil Transportation - Superintendent GSO Unit Builder - Unit Builder Exceptional Students - Superintendent COPS - Financial - Superintendent Private School Collection - District User Facility and School 2008 - District Contributor Student Profile - District User TitleI LEA - District Superintendent Focused Monitoring - District Superintendent Student Record Review - Superintendent Technology Inventory - District Approver Longitudinal Data System - LDS District Assessment Coordinator GPDCP - Coordinator CCRPI - Superintendent

> CCRPI - District User EOPA - Superintendent Flexible Learning Program - District Superintendent



## **Questions?**

#### How to Get Additional Assistance:

You may contact the Technology Management Customer Support Team by using the Help-dticket link on the left side of the MyGaDOE Portal menu.

You may also request assistance by emailing <u>dticket@doe.k12.ga.us</u> or by calling 1-800-869-1011. Please provide a detailed message as well as your contact information.

> Technology Management Customer Support Center Georgia Department of Education

Support Team Staff: Charles Lang, Chris Smith, Randy Jackson, Westly Roberson & Vidrine Jones



#### www.gadoe.org

(f) (g) (g) (georgiadeptofed)
(p) youtube.com/georgiadeptofed



#### EDUCATING GEORGIA'S FUTURE

## MyGaDOE Portal iMail and Message Center

## Presented by Chris Rivera GaDOE Helpdesk Manager



## MyGaDOE iMail System

The MyGaDOE iMail Messaging System is a very useful and secure way to pass sensitive data and information from districts across the internet. This should be used in lieu of sending sensitive information via regular e-mail.

To access the MyGaDOE iMail (messaging) system, log into the MyGaDOE Portal.





Offering a holistic education to each and every child in our state.

## **MyGaDOE Portal iMail Basics**

- Internal Messaging System Only
- Any User With a Portal Account Can Be Sent or Can Receive Messages
- All Messages Secure within MyGaDOE Portal
- Sensitive Data May be Shared and Transmitted when Necessary Through iMail



## Logging Into MyGaDOE Portal

To log into the Portal use your browser to navigate to the following website: <u>https://Portal.doe.k12.ga.us</u>

		MyGaDOE
	Please Log In	Helpful links <ul> <li>MyGaDOE Online Guide</li> </ul>
( - Kor	Username:	<ul> <li>GaDOE Public Website</li> <li>Information Systems</li> <li>AYP &amp; NCLB</li> </ul>
Georgia Department of Education	I forgot my passphrase! Login	Georgia Standards     Data Collections
Richard Woods, Georgia's School Superintendent "Educating Georgia's Future"	<u>Or sign up for an account</u>	<ul> <li>Financial Reports</li> <li>Report Card</li> </ul>

This website requires Cookies be enabled in your browser.



#### **Accessing Portal iMail**

Once logged into Portal, you will be at your Portal Home Page, click on the link in the blue bar at the top of the Portal window, "You have (#) new messages."

Site Navigation				r must clic			
Home		🔁 Surveys		🔁 options   🗖	🛛 🖕 My Favori	tes	🕞 options   🖃
Logout		New (0) Saved (0) 5	Submitted (0)	Approved (0)	Conline Web	Resources	
Polk County		No new surveys available					More
COPS Financial	▶						2 <u>10re</u>
Data Collection	►			◆ <u>More</u>			
View Documents				)			
Facility and School Registry	►						
Message Center	►						
COPS Planning	►						
Chris Rivera							
Add to Favorites							
Help - Dticket							
lide Navigation <b>(</b>							
Privacy Policy   T		Use   Site Requirements	Feedback		Commindation in the	@ 2005 2000 Coo	gia Department of Educatio



Any Messages you have received will be located in your Inbox. Portal iMail functions just like a basic e-mail application.

To Compose a new message just click on the Compose button and a new message will open.

C.X.	Search Districts	0-9	РАВС	DEFG	ніјк	LMNO	PQRS	welcome to MyGaDOE
Georgia Department of Education	You have (10) nev	v messaq	<u>es.</u>					Help - Dticket   Online Documentation
Site Navigation Home Logout	Secure X ch	ange	Notificatio	n				Help
Information Technology	Compose		Cet Emails	혭 Move to Inbox	Mark as Unread	🛍 Move to Trash	Move to Folder	Search Mail
Documents	Inbox	0	Q					1-20 of 6 < 1 > 20 ¥
Chris Rivera	Sent	0	🗌 ! Flag	From	Subject			Sent Date 🕶
Account Information Add to Favorites		_	□ ★	Support Portal	Application	Request Notification	on	12 Jul 17 04:55 PM
Help - Dticket	🖸 Drafts	0	□ ★	Support Portal	Application	Request Notification	on	12 Jul 17 03:57 PM
lide Navigation 🐗	🛍 Trash	4	<b></b>	Support Portal	Portal Acces	ss Request Notifica	tion	12 Jul 17 03:57 PM
	e nasn	-	*	Support Portal	Application	Request Notificatio	n	12 Jul 17 02:20 PM
	Notifications	6	<b></b>	Support Portal	Application	Request Notificatio	n	12 Jul 17 02:20 PM
	Archive	1	<b></b>	Support Portal	Application	Request Notification	on	12 Jul 17 02:13 PM
	Archive							
	Folders	¢						



Secure X change	Compose
Compose	C Save as Draft ⊠ Send Cancel ! Mark as Important □
🕰 Inbox 🚺	То
🖂 Sent 🚺	сс
🖸 Drafts 🛛 🔍	BCC
🛱 Trash 🚺	Subject
Notifications 7	𝗞 Files
Archive 1	Message H1 H2 H3 P B I <u>U</u> = <b>±</b> =
Folders 🎄	
	Image: Construction   Image: Construction     Image: Construction   Construction     Image: Construction   Construction

Fill out the appropriate Subject and Message blocks just as you would a normal e-mail message.

•

- To add a file attachment to your message click on the "Files" button and browse to the location of your file on your computer and select the file to add. Multiple files may be added by selecting multiple files or repeating the process.
- To add a recipient for your message click on the appropriate box (To, CC, or BCC) and a search box will appear.



S	ea	rch Peop	ole			:	×
Fi	rst Na	ame:	am		Last Name:	miller	
	nail Idres	is :			Organization		
				Sea	rch		
						Go To Page :	
	#	First Name	Last Name	Email Address		Organization	^
		Amanda	Miller	amiller@scintilla	charteracademy.com	Scintilla Charter Academy	
		Amy	Miller	amiller@upson.k	12.ga.us	Thomaston-Upson County	
							~
						Close Selec	t

To search for the name and add your recipient(s) just type in the search criteria, once found check the appropriate boxes for those you would like to add. Then click on the Select button. This will add your recipients to your iMail message. To add more recipients repeat this process.

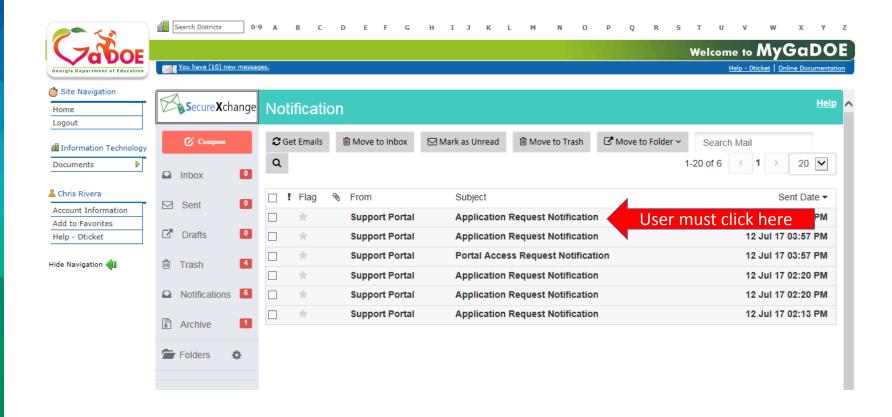


Once you have drafted your message, added recipients, and any attachments, just click on the Send button at the bottom to send the message.

Secure X change	Compose	
Compose	Image: Constraint of the state of the s	
🗅 Inbox 🛛 🔍	To Amanda Miller (amiller@scintillacharteracademy.com); X Amy Miller (amiller@upson.k12.ga.us); X	
🖂 Sent 🚺	сс	
🗗 Drafts 🛛 🔍	BCC	
💼 Trash 🚺	Subject Test MSG	
Notifications 6	% Files Lync Install.doc ¥ Network Connect Script.txt ¥	
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Folders 🔅	Test Message	
	C Save as Draft ⊠ Send Cancel	



## To open a message that has been sent to you, just Double click on the message.





#### The message will then appear for viewing.

Secure X change	Applica	tion Request Notification
Compose	+ Close	CReply   CReply All       Forward
Inbox	Sent By	Support Portal
Sent 0	Date and Time	12 Jul 17 04:55 PM
🖸 Drafts 🛛 0	Reply To	PortalSupport@doe.k12.ga.us
🖻 Trash 🚺	То	Chris Rivera;
Notifications	сс	
Archive 1	Subject	Application Request Notification
Folders 🎄		Chris Rivera, This email is to notify you that a request was filled out for an application over which you have request approval authority. The request details are as follows: Requester Name: Jan NeSmith Requester Email Address: jnesmith@jcss.us Requester Organization: Jackson County Requested Role: Special Education Director Add Requested Role: Portal User Add Requested Role: District User Add Application Requested: MessageCenter Application Role Requested: User Add. You may respond to this request by clicking on the following link now: Click here to Respond to Request.





The MyGaDOE Portal Message Center is used to send important information, send reminders, and communicate upcoming events to Portal Users. Only users who have subscribed to the proper message tags will receive these messages.

To access the Portal Message Center, log into the MyGaDOE Portal.



## **Portal Message Center Basics**

- Important Notifications from DOE are Sent Through Message Center.
- Message Information Also Sent to User e-mail Address Listed in Portal.
- Users Can Subscribe or Unsubscribe to Message Tags to Begin or Stop Receiving Messages.
- Past Messages are Stored and Can be Viewed Within Message Center.



## Logging Into MyGaDOE Portal

To log into the Portal use your browser to navigate to the following website: <u>https://Portal.doe.k12.ga.us</u>

		MyGaDOE
	Please Log In	Helpful links <ul> <li>MyGaDOE Online Guide</li> </ul>
( - Kor	Username:	<ul> <li>GaDOE Public Website</li> <li>Information Systems</li> <li>AYP &amp; NCLB</li> </ul>
Georgia Department of Education	I forgot my passphrase! Login	Georgia Standards     Data Collections
Richard Woods, Georgia's School Superintendent "Educating Georgia's Future"	<u>Or sign up for an account</u>	<ul> <li>Financial Reports</li> <li>Report Card</li> </ul>

This website requires Cookies be enabled in your browser.



#### **Accessing Message Center**

Once logged into Portal you will be at your Portal Home Page, click on the Message Center Link in the left-hand Navigation Pane.

Site Navigation							
Home		Surveys		🔁 options   🖃		My Favorites	🔁 options   🖃
ogout		New (0) Save	d (0) Submitted (0	) Approved (0)	P	Online Web Resources	_
Polk County		No new surveys av	vailable		-		♦ More
COPS Financial	▶						v <u>nore</u>
Data Collection	►			♦ More			
/iew Documents				)			
Facility and School Registry	⊳						
Message Center	▶	User mus	t click here				
COPS Planning	▶						
Chris Rivera							
Account Information							
Add to Favorites							
Help - Dticket							



Within Message Center, basic information on the messages which you subscribe to will be shown in the Messages Tab:

- 1. Subject of Message
- 2. Message Tags used to send message
- 3. Date Created
- 4. Author
- 5. Attachments

earch for	Search	
Mess	sages <u>Categories</u>	
Page: [1]		
ipecial E /iew Mes	ducation Record Rejection and Recovery Blackboard/Elluminate Presentation pdf sage	Was this helpful?
lags:	Support, Help, Data Collections, SIS Coordinator, FTE Coordinator, Student Record Coordinator, Special Education	0 ****
Added:	Apr 13 2012 1:50PM	0 ***
Author:	Patricha Miller	0 **
Attached:	DC and SE Joint Presentation 04062012.pdf	0 *
Rating:	★★★★ 2 ratings	Save Rating
	ducation Record Rejection and Recovery Blackboard/Elluminate Session 2	Was this helpful?
View Mes	sage	Ottakk
Tags:	Support, Help, Data Collections, FTE Coordinator, Student Record Coordinator, Special Education Director	0 ****
Added:	Apr 10 2012 10:47AM	0 ***
Author:	Patricha Miller	
Rating:	***	0 **
	1 rating	0 *
		Save Rating



earch for	Search	
Mess	sages <u>Categories</u>	
Page: [1]		
Special E /iew Mes	ducation Fecord Rejection and Recovery Blackboard/Elluminate Presentation pdf Sage User must click here	Was this helpful?
Tags:	Support, Help, Data Collections, SIS Coordinator, FTE Coordinator, Student Record Coordinator, Special Education Director	0 ****
Added:	Apr 13 2012 1:50PM	0 ***
Author:	Patricha Miller	0 **
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View Mes	5008	Was this helpful?
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Tags:	Support, Help, Data Collections, FTE Coordinator, Student Record Coordinator, Special Education Director	0 ****
Added: Author:	Apr 10 2012 10:47AM Patricha Miller	0 ***
Rating:	Patricha miller	0 **
caung)	1 rating	0 *

To view a message, scroll to or page through to the desired message and click on the View Message link.

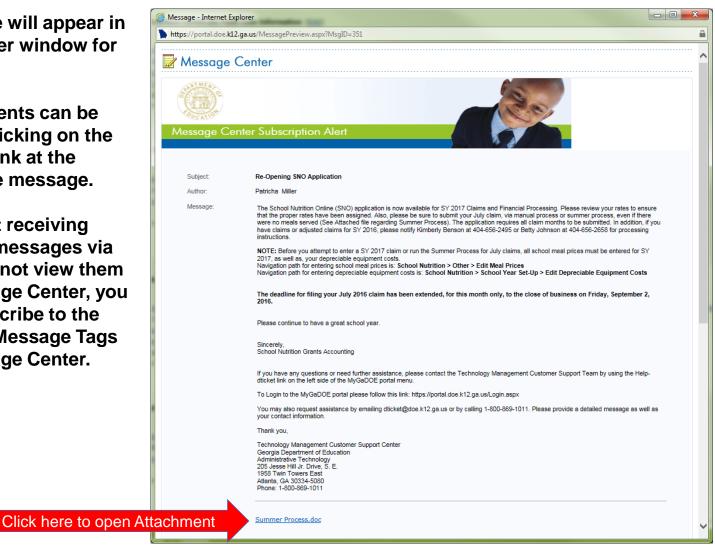
Note: Most recent messages will appear at the top by default.



The message will appear in a new browser window for viewing.

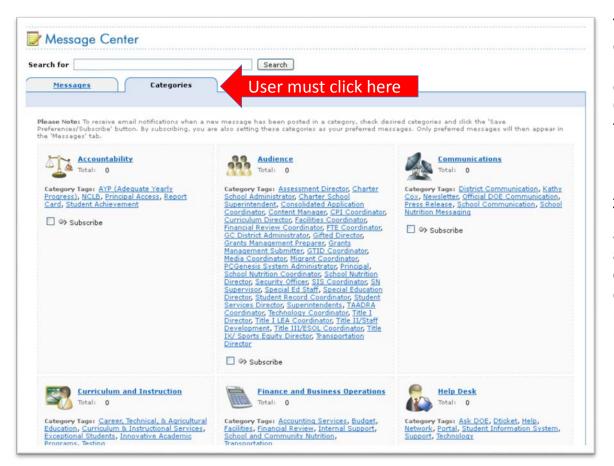
Any attachments can be opened by clicking on the attachment link at the bottom of the message.

If you are not receiving appropriate messages via e-mail or cannot view them within Message Center, you need to subscribe to the appropriate Message Tags within Message Center.





#### **Subscribing to Message Tags**



To change your current subscriptions in Message Center, go into message Center and click on the Categories Tab.

A list of Message Tags (categories) will appear. Scroll to the appropriate grouping of categories and click on the "+" sign next to the Subscribe link.





Audience Total: 0

Category Tags: Consolidated Application Coordinator, CPI Coordinator, Curriculum Director, Facilities Coordinator, Financial Review Coordinator, FTE Coordinator, PCGenesis System Administrator, Principal, School Nutrition Coordinator, Security Officer, SIS Coordinator, Student Record Coordinator, Superintendents, Technology Coordinator, Title I Director



To BEGIN receiving messages sent with the relevant message tags, select the check box next to the appropriate message tag(s).

To STOP receiving messages sent with the relevant message tags, uncheck the box next to the appropriate message tag(s).



Educating Georgia's Future by graduating students who are ready to learn, ready to live, and ready to lead.

Once you have made all your desired changes, scroll to the bottom of the screen and click on the "Save Preferences/Subscribe" to save your changes.

Total: 0	Total: 0
Category Tags: Learning Support, Other <u>Title Programs</u> , <u>Professional Learning</u> , <u>School Improvement</u> , <u>Teacher Quality</u> , <u>Title I</u>	Category Tags: <u>Application</u> <u>Development</u> , <u>Data Collections</u> , <u>ETTC</u> , <u>Instructional Technology</u> , <u>Internal</u> <u>Technology</u> , <u>PCGenesis</u> , <u>Quality</u> <u>Assurance</u>
Subscribe ( <u>Subscribers</u> )	Subscribe ( <u>Subscribers</u> )
Save Preferences/Subscribe	User must click here



You will be returned to the Messages tab within the Message Center window. You will now have access to view any past messages sent with message tags you are currently subscribed to.

Note the message tags used in the message presented in the screenshot below; Support, Help, Data Collections, SIS Coordinator, FTE Coordinator, Student Records Coordinator, Special Education Director. These are the tags the author of the message chose when drafting and publishing these messages.

arch for	Search	
Mess	sages <u>Categories</u>	
Page: [1]		
pecial E liew Mes	ducation Record Rejection and Recovery Blackboard/Elluminate Presentation pdf <u>(sage</u>	Was this helpful?
Tags:	Support, Help, Data Collections, SIS Coordinator, FTE Coordinator, Student Record Coordinator, Special Education Director	O think
Added:	Apr 13 2012 1:50PM	0 ***
uthor:	Patricha Miller	0 **
ttached:	DC and SE Joint Presentation 04062012.pdf	0 *
Rating:	***	Save Rating
	2 ratings	
a contraction of the second	ducation Record Rejection and Recovery Blackboard/Elluminate Session 2	Was this helpful?
liew Mes	sage	Ottett
Tags:	Support, Help, Data Collections, FTE Coordinator, Student Record Coordinator, Special Education Director	0 ****
dded:	Apr 10 2012 10:47AM	0 ***
Author:	Patricha Miller	0 **
lating:	***	
	1 rating	0 🖈



## **Questions?**

#### How to Get Additional Assistance:

You may contact the Technology Management Customer Support Team by using the Help-dticket link on the left side of the MyGaDOE Portal menu.

You may also request assistance by emailing <u>dticket@doe.k12.ga.us</u> or by calling 1-800-869-1011. Please provide a detailed message as well as your contact information.

> Technology Management Customer Support Center Georgia Department of Education

Support Team Staff: Charles Lang, Chris Smith, Randy Jackson, Westly Roberson & Vidrine Jones



#### www.gadoe.org

(f) (g) (g) (georgiadeptofed)
(p) youtube.com/georgiadeptofed



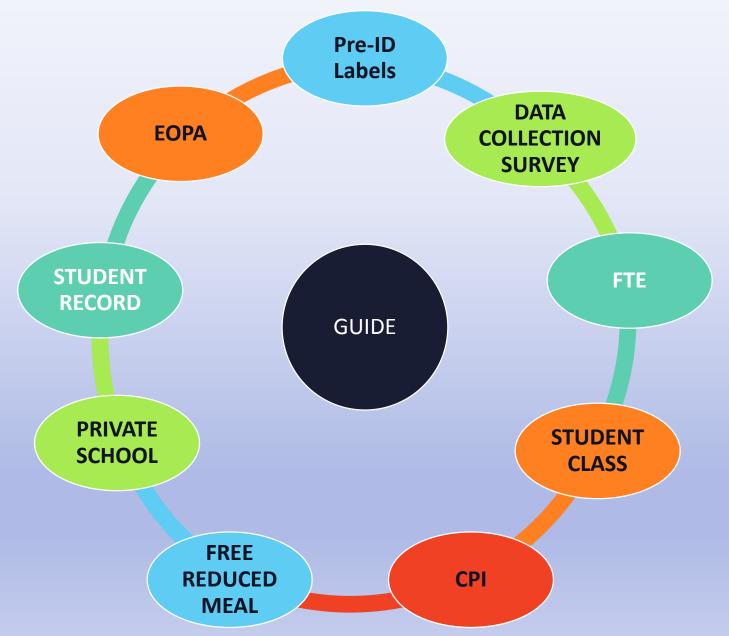
#### EDUCATING GEORGIA'S FUTURE

#### State Charter Schools Commission New School Orientation

#### **Data Collections Overview**

July 15, 2020 Kathy Aspy Data Collections and Reporting Manager

## **Data Collections Overview**



## **State Reporting**

#### Main Points

- SCSC schools participate in all collections, except the Private School data collection. Participation in EOPA is determined by grade levels.
- Several collections occur more than once during the school year (cycles).
- Most of them have a check to verify student identity data using a unique student identifier, GTID.
- Verify student schedules are accurate and complete. *Incomplete or inaccurate schedules can impact funding, accountability, federal reporting, program reviews, etc.*

#### Demo

Walk through
 Data Collections Documentation
 Start at gadoe.org
 Select Data & Reporting

Select Data Collection Documentation



#### Start at gadoe.org Select Data & Reporting Select Data Collection Documentation ← С gadoe.org/Technology-Services/Data-Collections/Pages/-FY2021-Data-Collections-and-Reporting.aspx $\rightarrow$ 🛛 Ġ google.com - Goog... 🧯 Google 💪 Georgia Departmen... 😰 timesheets 🚷 CRs 🦜 Portal login 🚦 Travis' Team CRs.xlsx 📙 state 🚷 SAO Employee Apps Richard Woo Programs & Initiatives -Data & Reporting-Learning & Curriculum -State Board & Policy -Offices & Divisions -→ Technology Services → Technology Services → Data Collections FY2021 Data Collections and Reporting General Information Data Collection Documentation Data Collection Overview Data Collection Documentation Data Conference Certified/Classified Personnel Information (CPI) GaDOE Guidelines for Extracting Names Where are you going to go End of Pathway Assessment (EOPA) Georgia Student Data Privacy, Free/Reduced Price Meal Eligibility for presentations on the Accessibility, and Transparency Act Full-Time Equivalent (FTE) / FTE Data Survey Records Retention **Data Collections?** GUIDE (Georgia Unique Identifier for Education) Pre-ID Labels School Count by Type Here Private School Student Class Student Record

'New Coordinator' Documentation

### DOCUMENTATION

#### Become familiar with the LAYOUTS (map of data elements)

← → C	e.k12.ga.us/FTEMai	Menu.aspx?oid=4	16028											
Apps G google.com - Goo	og <b>G</b> Google 🕯	🕞 Georgia Departme	en 🖭 tir	mesheets	CRs CRs	Portal	login 🚪	Travis	Team C	Rs.xlsx	, st	ite 🕻	🗿 SAO E	mployee Self
<b>*</b> *	Search Distri	cts 0-9	А В	с	D	E F	G	н	I	J	к	L	м	N
Georgia Department of Education	You have (1	<u>529) new messages</u>	<u>s.</u>											
Site Navigation	Transmission	on <i>07/13/2020 02</i> .	:42:34 pm	click	<u>t here to p</u>	<u>rint</u>								
Logout		ment of Education										FT	E Transn	nission Perio
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- > What is to be reported
- > How the data is laid out in the file/extract

**Learn additional information using the** 

**DATA ELEMENT DETAIL (data dictionary)** 

**Print out the Transmission Dates and post it as a reminder of your deadlines** 

 Other documents, pertinent to the application, are also posted on this web page

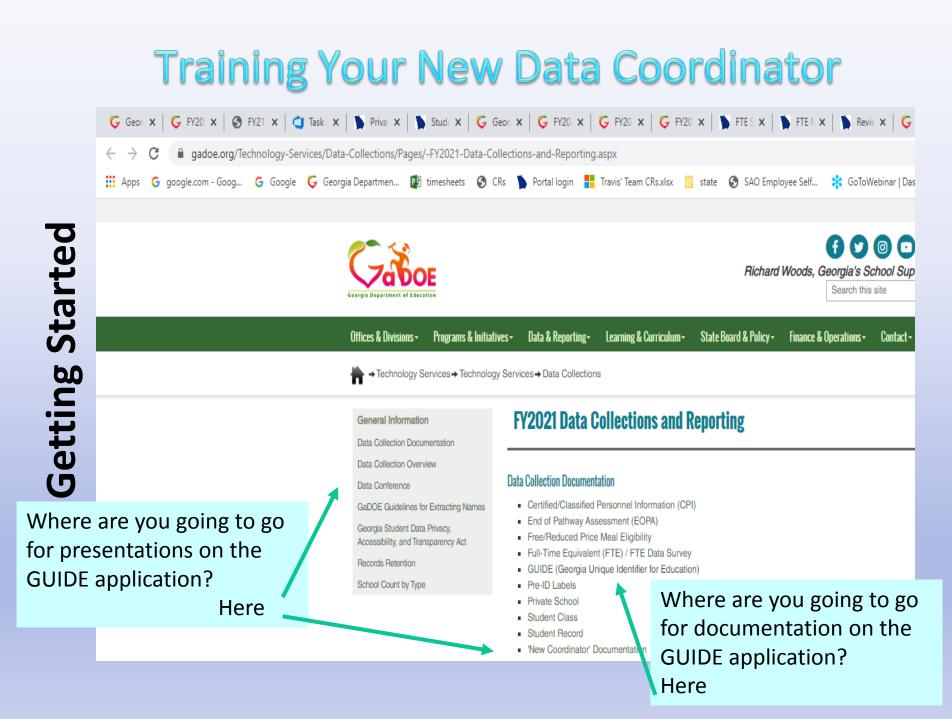
#### GUIDE

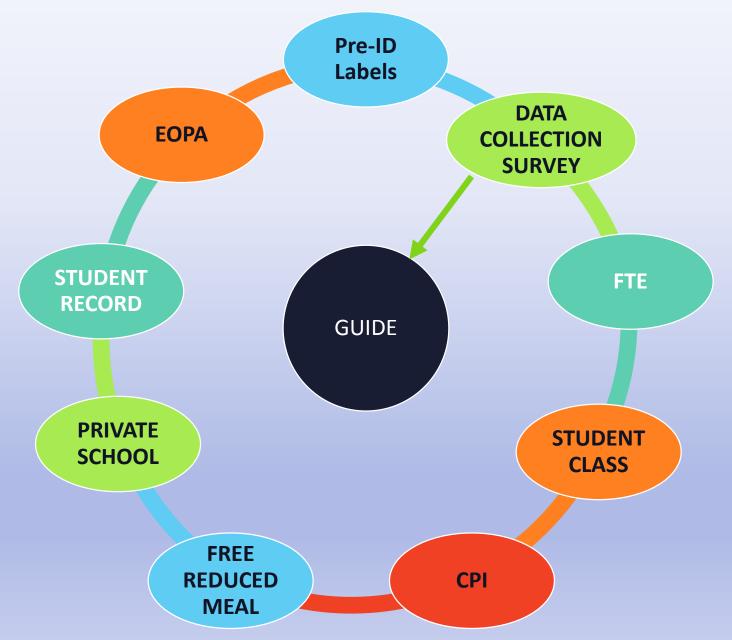
WHAT GUIDE is the GADOE application that contains all student identity information. During every student data collection, the records sent by a district are validated against the GUIDE application to make sure the data being collected for the student is correct.

WHY GUIDE is used to generate the unique 10-digit ID that is used to identify a student for all of the years a student is in public education in Georgia. This 10-digit GTID (GA Testing ID) is only used in PK-12 education. The GTID is the key to the state longitudinal data system (SLDS). The State Board of Education (SBOE) has passed a rule that says the Department of Education (DOE) shall provide an electronic data system for the creation, tracking, and maintenance of the GTID. GUIDE fulfills the requirements of State Board Rule 160-5-1-.07 STUDENT AND STAFF DATA COLLECTIONS.

WHEN

GUIDE is available 24/7 with the exception of the first two weeks of July.





### **DATA COLLECTION SURVEY**

### WHAT

The Data Collection Survey collects general data used to support other data collections. The Data Collection Survey is completed annually preceding FTE Cycle 1.

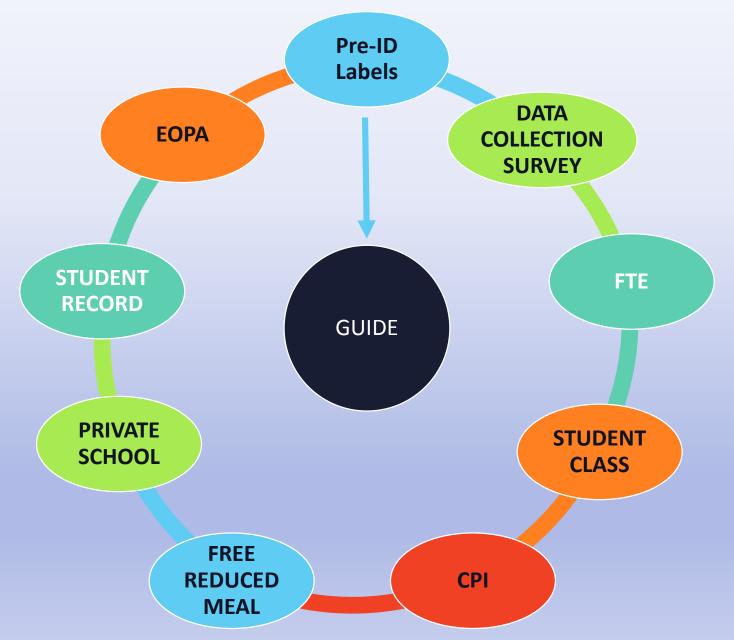
### WHY

The Data Collection Survey must be completed by the district prior to beginning FTE Cycle 1 of the current school year. Failure to complete the Data Collection Survey will prevent the district from starting FTE Cycle 1.

### WHEN

The survey application is available from now to the end August - prior to FTE Cycle 1 and appears on the Portal main menu.

THE DISTRICT'S FTE COORDINATOR MUST SIGN OFF ON THE FTE DATA SURVEY IN ORDER TO BEGIN SUBMITTING DATA FOR FTE CYCLE 1



### **PRE-ID LABELS**

### WHAT

The Pre-ID data collection is designed to help school systems report accurate demographic and program data on selected state-mandated assessments. Data collected through the Pre-ID data collection is used to match the student records (like Student Class, FTE, and Student Record) to the test taken by the same student.

### WHY

- 1. To increase the percentage of test records automatically matched to Student Record data
- 2. To reduce manual matching to Student Record data
- 3. To reduce demographic errors from bubble sheets (almost all are now online)

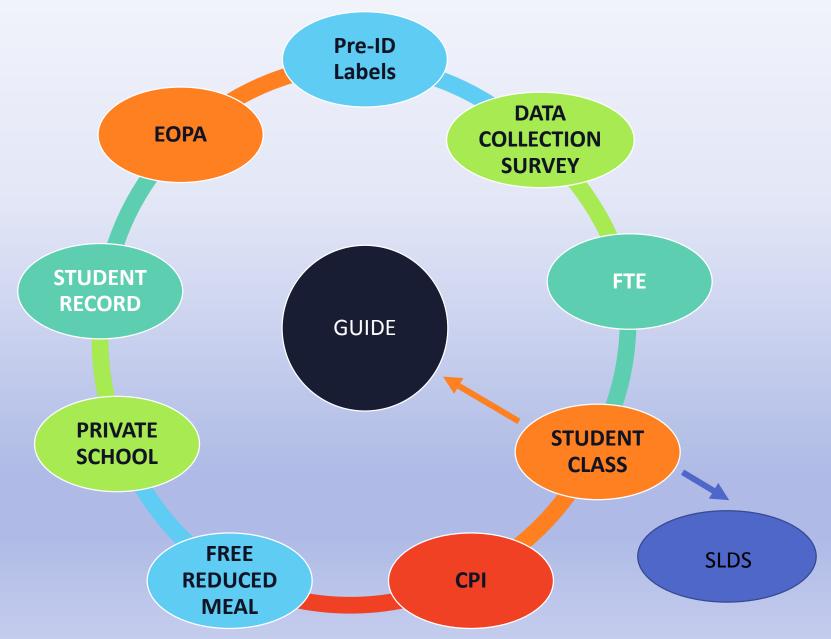
### WHEN

**Cycle 1** – **Mid August (GKIDS data is now uploaded directly to the vendor.)** You should get instructions from the GaDOE Assessment Department on how to upload this data.

Cycle 2 – September (EOC tests)

Cycle 3 – January (EOC and Milestones tests)

#### Requires sign off by Coordinator even if no data is submitted



### **STUDENT CLASS**

### WHAT

Student Class is a data collection of student schedules. Student Class (data) is used for Student Course Profile/SLDS and for completed course information. The Student Class collection links students and teachers to a class.

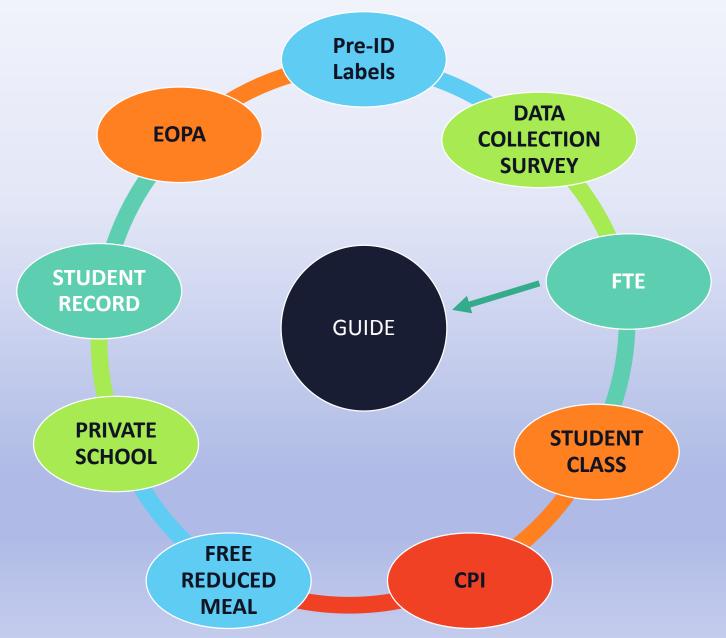
### WHY

- Student Class data is used for the Student Course Profile portion of SLDS.
- At the end of the school year, course information is used by all program areas.

#### WHEN

The Student Class collection runs concurrently with both FTE collections in: October March/April June

#### **REQUIRE SUPERINTENDENT SIGN OFF**



### **FULL TIME EQUIVALENT (FTE)**

WHAT

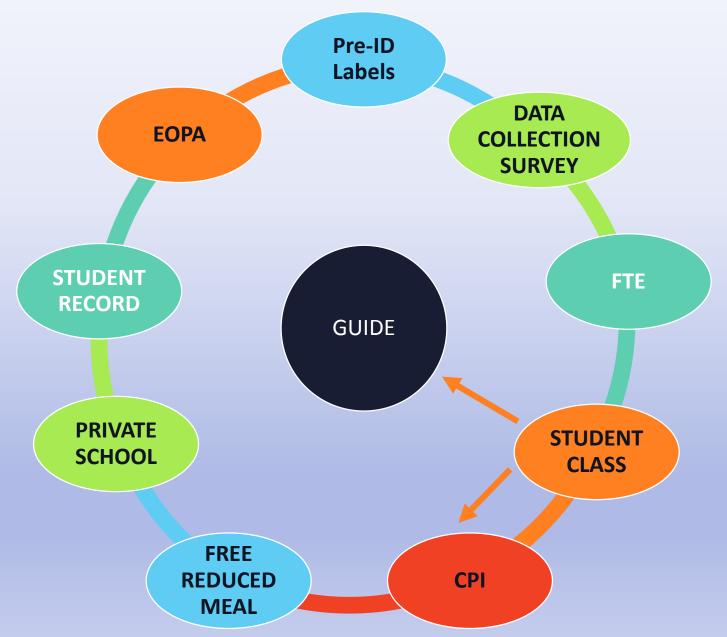
Data collected for state funding that is based on student enrollment and education services provided by local school systems to students. FTE is a "snapshot" of services regularly scheduled to be provided on a specific date.

### WHY

The Quality Basic Education (QBE) Act *requires* local school systems to report student enrollment in terms of Full-Time Equivalent (FTE) students. State funding for the operation of instructional programs are generated from FTE data reported by local school systems.

### WHEN

- O.C.G.A. 20-2-160: The initial enrollment count shall be made after October 1 but prior to November 17 and the final enrollment count after March 1 but prior to May 1. The report shall indicate the student's specific assigned program for each one-sixth segment of the school day on the designated reporting date. Collections:
- **Cycle 1** First Tuesday in October *(Active and Withdrawn* Students)
- Cycle 3 First Thursday in March (Active Students only) REQUIRES SUPERINTENDENT SIGN OFF



### CERTIFIED/CLASSIFIED PERSONNEL INFORMATION (CPI)

### WHAT

CPI is a collection for the reporting of certified and classified personnel based on their role within the district. Includes everyone employed by the school system - except board members and shortterm substitutes.

### WHY

- Provide state funding for certified staff (Training and Experience T&E)
- Data used by Georgia Professional Standards Commission (PSC) and DOE's TKES/LKES (Teacher and Leader Keys Effectiveness System) department for 'Professionally Qualified' determination required by ESSA (Every Student Succeeds Act)

### WHEN

### **Collection Cycles**:

- **Cycle 1 October**
- Cycle 2 March
- Cycle 3 July (personnel leave report)

**REQUIRES SUPERINTENDENT SIGN OFF** 

### FREE and REDUCED MEAL ELIGIBILITY



The Free and Reduced Meal data collection is an annual reporting process that collects information on the percentage of students eligible for free and/or reduced meals at a school. (*No student level data is submitted*)

WHY

WHEN

The data is used for many reporting purposes, including (but not limited to): The National Direct Teacher Loan Cancellation Program; the Telecommunications Act Discount Rate; Competitive Grant Awards.

### November

All districts must sign off. If you don't have a meal program, you can sign off on all zeros.





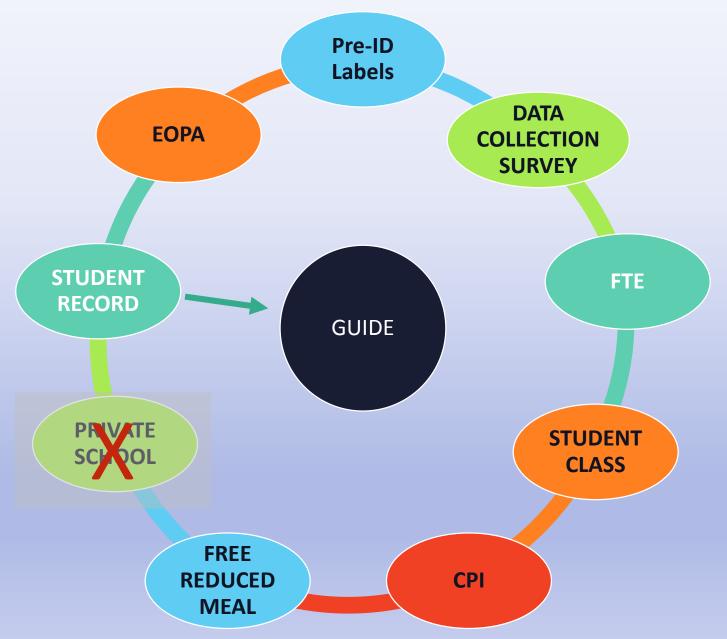
The number of students that live within your geographic area that are not attending public school, they are attending a private school.



Only for school districts with an assigned population by geographic area.



NO sign off for charter school districts.



### **STUDENT RECORD (SR)**

### WHAT

Student Record provides a year-end, cumulative record of student program participation and various activities for the fiscal year.

### WHY

Data reported in Student Record is used for SLDS, is included in the CCRPI determination process, and appears on the state report card. Student Record data is also sent to the U.S. DOE for federal reporting, is used for program audits and monitoring; is subject to open records requests; and is part of cumulative data for public consumption.

### WHEN

- **Collection Cycle:**
- **Cleansing begins: February** 
  - **Ends: December**
- Data Collection begins: February
  - Ends: June

#### **REQUIRES SUPERINTENDENT SIGN OFF**

### **END OF PATHWAY ASSESSMENT (EOPA)**



End of Pathway Assessment collects assessment data for pathway completers related to technical skill attainment based on industry validated standards.

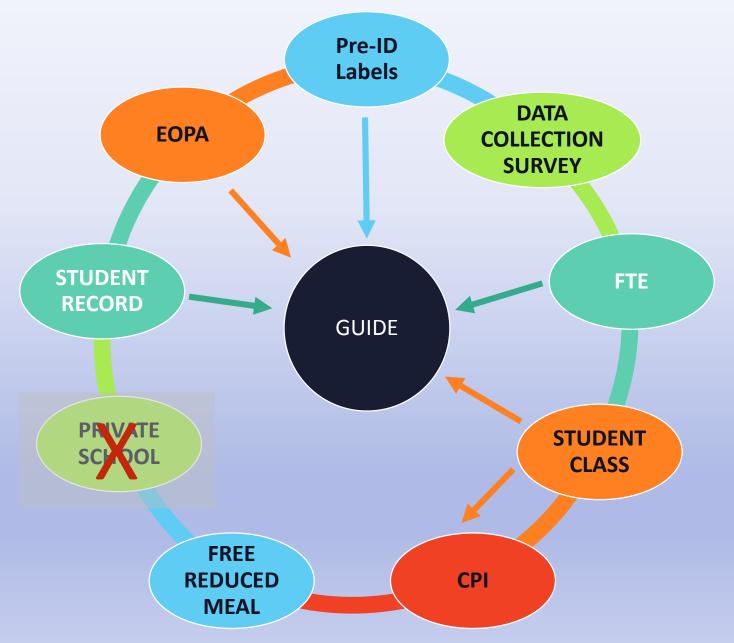


The EOPA assessment measurement process is required as outlined in Perkins IV legislation - specifically, Core Indicator 2S1.

WHEN

□ June (after Student Class sign off)

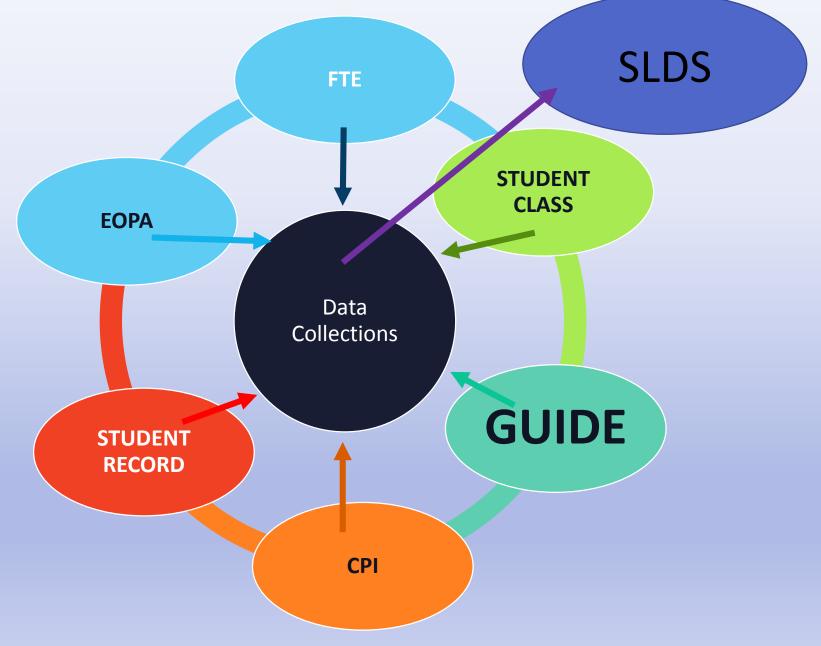
**REQUIRES SUPERINTENDENT SIGN OFF** - even if no data is submitted



# Beginning of School Timeline

Student registers with your school. Get the student a GTID from GUIDE. Enter student in your SIS. Schedule student in your SIS. Start sending Student Class records to cleanse student schedule data. Start sending Student Record records to cleanse student data.

Sample Data Collections checklists are posted on Data Collections webpage



# **Data Collections Team**

	Chief Privacy Officer, Director of Tec Management		
Levette Williams			lewillia@doe.k12.ga.us
	(Data Collections & Reporting, Customer Support, Database Administration)		
Kathy Aspy	Data Collections Manager (Data Collections & Reporting)	404-556-7480	kaspy@doe.k12.ga.us
Patty Miller	GTID Administrator (GUIDE, Private School Collection)	404-290-8530	pmiller@doe.k12.ga.us
Carl Garber	Data Collections Specialist (Student Record)	404-304-5200	cgarber@doe.k12.ga.us
Sharon Armour	Data Collections Specialist (Student Class, Course Table Maintenance, Pre-ID)	678-590-9861	sarmour@doe.k12.ga.us
Katie Green	Data Collections Specialist (CPI, Free and Reduced Meal)	404-295-8841	kagreen@doe.k12.ga.us
Irish Saxton	Data Collections Specialist (FTE, End Of Pathway Assessment)	404-304-3346	irish.saxton@doe.k12.ga.us
Stephanie Smith	Data Collections Specialist (Free & Reduced Meal, New Coordinator Liaison)	//0-301-1503	stephanie.smith@doe.k12.ga. us

X-H

Georgia Unique Identifier for Education (GUIDE)

> Patricha Miller GUIDE Administrator



# AGENDA

- What is a GTID?
- What is GUIDE?
- Where can I find Documentation?
- \* What are the identity elements used to get a GTID?
- \* How do I get a GTID for a student?
- What is a claim?
- When can I claim students for FY2021?



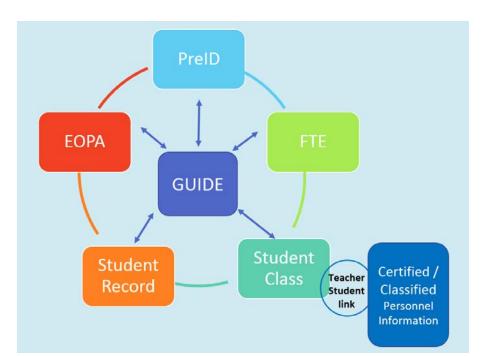
# The GTID is ...

- GTID is the Georgia Testing Identifier.
- 10-digit randomly assigned number
- Does not change throughout the student's PK-12 education.
- Must be used during all collections when reporting student information to make sure the student identity data matches.
- Must be used for all reports and files on the student submitted to the GaDOE.
- Must be used on all printed and electronic transcripts and report cards.



# Importance of the GTID

The GTID is used in all collections when reporting student information to the Georgia Department of Education (GaDOE).





# GUIDE

### **WHAT**

GUIDE is an electronic data system for the creation, tracking and maintenance of the GTID.

#### WHY

The State Board of Education (SBOE) has passed a rule that says the Department of Education (DOE) shall provide an electronic data system for the creation, tracking and maintenance of the GTID. GUIDE fulfills the requirements of the State Board Rule 160-5-1-.07 STUDENT AND STAFF DATA COLLECTIONS.

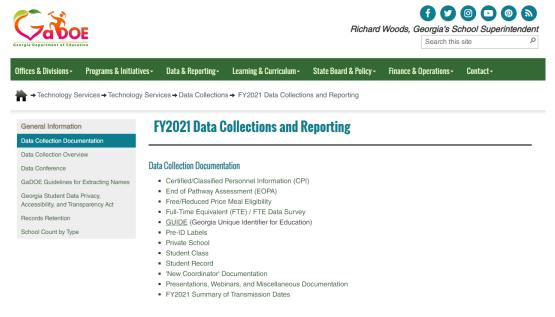
### WHEN

Each student enrolling or enrolled in a publicly funded PK-12 Georgia school or program shall be assigned a Georgia Testing Identifier (GTID). The GTID assigned to a student is the student's unique identifier that shall not change. Students can only be assigned one GTID.



# **Finding GUIDE Documentation**

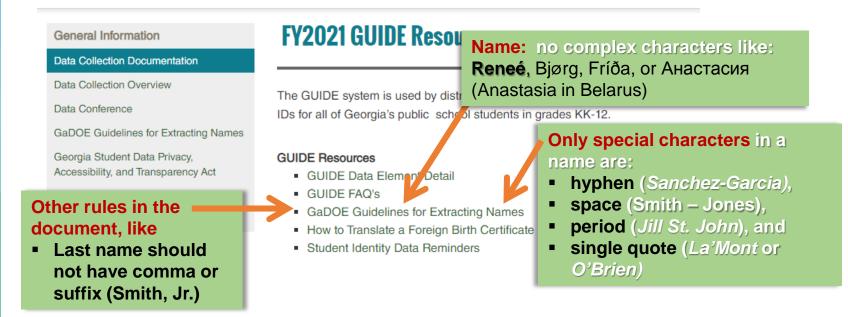
# Go To Gadoe.org ->Data & Reporting->Data Collection Documentation.





# Finding GUIDE Documentation, Continued...

➡ → Technology Services → Technology Services → Data Collections → FY2021 GUIDE Resources





# **GUIDE Data Elements**

Identity elements make a student unique and should not change. This data must come from legal documents (birth certificate and SSN card). GUIDE Identity Elements

GUIDE Identity Elements
First Name
Middle Name
Last Name
Gender
SSN
Birth Month
Birth Day
Birth Year



# **GUIDE Data Elements/legal documents**

- Check with your Student Information System (SIS) to see if you can scan a copy of these important documents and store them as attachments to the student's record.
- Reference rules:
  - SBOE Rule <u>160-5-1-.28</u>
  - SBOE Rule <u>160-5-1-.07</u>
  - O.C.G.A. § <u>20-2-150</u>
- https://www.gadoe.org/External-Affairs-and-Policy/State-Board-of-Education/SBOE%20Rules/160-5-1-.28.pdf
- https://www.gadoe.org/External-Affairs-and-Policy/State-Board-of-Education/SBOE%20Rules/160-5-1-.07.pdf





# **Identity Elements/Why use the SSN?**

# We have 4,019 pairs of students with the same first & last names, gender, and birth date.

We do collect SSN and use it as a student identity matching element. Parents have a right to refuse to provide the SSN in which case they must sign a waiver (district designed.) Then you assign a pseudo-SSN to the student.

> Note: To be identified for a HOPE Scholarship, the student must be identified by the actual SSN.

GUIDE Identity Elements
First Name
Middle Name
Last Name
Gender
SSN
Birth Month
Birth Day
Birth Year



# Identity Elements, SSN, pseudo-SSN (Continued)

- A pseudo-SSN is a state-assigned number starting with 999- that takes the place of a true SSN. It stays with the student from Preschool to grade 12.
  - We issue GTIDs to babies as young as 2 months.
  - Every district gets a block of 999 numbers. Request more in the GUIDE application.





# Identity Elements, SSN, pseudo-SSN (Continued)

- Because the 999 number is used as an SSN, it must be unique.
- Never re-assign a 999 number to a different student.
- Do not run past your assigned block of 999 numbers, request more.
- Migrant IDs, ITIN numbers, etc. are not valid pseudo-SSNs. (ITIN = Individual Tax Identification Number; issued by IRS as a pseudo-SSN; usually start 991-xxxxxx.)





#### **Identity Elements, SSN, Waiver?** (Continued) Revision 5 Georgia Department of Education

A Sample of a Social Security Number Waiver Form can be found on the

Georgia Department of Education

Guidance for State Board of Education Rule

160-5-1-.28 Student Enrollment and Withdrawal, Appendix J.

(https://www.gadoe.org/External-Affairs-and-

Policy/Policy/Documents/Guidance%20for%20Student%20Enrollment%20and%20Withdra wal%20Rule.pdf)

#### Guidance for State Board of Education Rule 160-5-1-.28 STUDENT ENROLLMENT AND WITHDRAWAL

#### Appendix J: Sample Social Security Number Waiver Form

This sample form was developed with the gracious assistance of Buddy Welch, Jr. and Santana T. Flanigan of Smith, Welch, Webb & White.

#### Social Security Number Waiver Form

Georgia law (O.C.G.A. § 20-2-150) requires public school authorities to request from parents and guardians the Social Security number for students being enrolled in school. The Social Security number is to be incorporated into the official school record for the student. No student will be denied enrollment in a public school for declining to provide his or her Social Security number or for declining to apply for such a number. A parent or guardian who objects to the incorporation of the social security number into the official school record of their student may have the requirement waived by signing a statement objecting to the requirement.

#### Statement of Objection

I do not wish to provide the school with the Social Security number of my child/children. Name of Child/Children Enrolled at this School (Please Print):

I			
2			
3			
4			
5.			

(Print) Name of Parent/Legal Guardian

Signature of Parent/Legal Guardian

Date

Name of School



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# **Getting Familiar – GUIDE** Messages



#### Main Menu

Search / Update / Claim Add Single Student File Upload Discrepancy Resolution Near Match Resolution Request Additional Pseudo Numbers <u>Home</u> LOG OUT

#### Reports

Error Report Download IDs Claimed OUT Report Claimed IN Report Transmission Verification Sp. Ed. History Report EL History Report

**Current Documentation** GUIDE FILE LAYOUT GUIDE DATA ELEMENT DETAIL GUIDE Coordinators List GUIDE FAQs NEW

Georgia Uniq ation (GUIDE) You have New Message(s)



Current Login: Patricha Miller(patricha.miller@doe.k12.ga.us)

Appling County

#### Guide Home

The purpose of the Georgia Unique IDentifier for Education (GUIDE) is to be able to assign each student in the state of Georgia a unique student ID that will stay with the student. There are two ways to obtain an ID:

1. Add Single Student

This method allows the District to submit a single student's information and to obtain an unique ID for the submitted student. This function is not available to users with "Read-Only" access to GUIDE. 2. File Upload (Claims)

This method allows the sending District the option of sending a large batch of student information in order to assign each student a unique ID. Remember here that District should send the file for students who have a change in key elements and not all of the students.

For support or suggestions, please contact the Helpdesk at: <u>dticket@doe.k12.ga.us</u>

Georgia Department of Education Richard Woods, State Superintendent of Schools June 03, 2019 04:02 p.m.



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# How do I get a GTID for a student?

# **3 Ways to Get a GTID**

- Search for the student in GUIDE and 'claim' him/her. (Students that have been in a GA school at some point.)
- Add a new student one at a time. (Students that have never, ever been in a GA public school.)
- 3) Extract a file from your SIS and upload it to GUIDE.



# What is a Claim?

A claim occurs when a user updates the school assignment for a student. The school assignment is called the *Last District To Update* and is displayed at the bottom of the *View Student Detail* page.

Data Element	Existing GUIDE Record	Update Record	
GTID	3543453294	3543453294	
Last Name	Miller	Miller ×	
First Name	Wdsa	Wdsa	
Middle Name	Yvgy	Yvgy	
Middle Name Verified?	Middle Name Not Verified	0-Middle Name Not Verified	
Suffix			
SSN/Student ID	999758872	999758872	
Gender	Female	Female	
DOB (MM/DD/YYYY)	08/21/2012	08/21/2012 Age : 6 (As of Sept. 1 of School Year)	
Local Student ID			
Parent/Guardian	Use Mothers Name when possible	Use Mothers Name when possible	
*Ethnic Hispanic	No	N - No	
Race American-Indian	American-Indian	I - American-Indi.	
*Race Asian	Aslan	S - Aslan	
Race Black	Black	B - Black	
Race Pacific	Pacific	P - Pacific	
*Race White	White	W - White	
School Entry Date(MM/DD/YYYY)	06/11/2019	06/11/2019	
Last Updated	06/05/2019 10:56:42 AM		
Last Updated By User	Miller, Patricha (pmiller@doe.k12.ga.us)		
Student Status	Active		
Last District to Update:	Audit System Updated:06/05/2019 10:20:59 AM		
Last School to Update:	Audit Elementary School Updated:06/05/2019 10:20:59 AM		



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# **Importance of a Claim?**

- No history found in SLDS
- New school won't know the student was receiving special services
- Testing and/or qualification to get special service is very time consuming. So failure to positively identify a student can have a huge impact on workload.

Data Element	Existing GUIDE Record	Update Record	
STID	3543453294	3543453294	
Last Name	Miller	Miller ×	
First Name	Wdsa	Wdsa	
Middle Name	Yvgy	Yvgy	
Middle Name Verified?	Middle Name Not Verified	0-Middle Name Not Verified	
Suffix			
SSN/Student ID	999758872	999758872	
Gender	Female	Female	
DOB (MM/DD/YYYY)	08/21/2012	08/21/2012 Age : 6 (As of Sept. 1 of School Year)	
local Student ID			
Parent/Guardian	Use Mothers Name when possible	Use Mothers Name when possible	
Ethnic Hispanic	No	N - No	
Race American-Indian	American-Indian	I - American-Indi.	
Race Asian	Aslan	S - Aslan	
Race Black	Black	B - Black.	
Race Pacific	Pacific	P - Pacific V	
Race White	white	W - White	
School Entry Date(MM/DD/YYYY)	06/11/2019	06/11/2019	
ast Updated	06/05/2019 10:56:42 AM		
ast Updated By User	Miller, Patricha (pmiller@doe.k12.ga.us)		
Student Status	Active		
last District to Update:	Audit System Updated:06/05/2019 10:20:59 AM		
ast School to Update:	Audit Elementary School Updated:06/05/2019 10:20:59 AM		



## How to Claim a student

Can happen when you search for a student, find him, and update his district and school to your district and school.

	Enrollment History	urrent Year Schedule	Current Programs	Guide Transaction Log	Update PII
View Student Detail					
This page displays detailed student infor	mation and provides the ability to claim a st	tudent or edit a stud	ent's GUIDE record. Rec	quired fields are noted in re	ed with *.
To claim a student or to edit a GUIDE re-	cord, you must first select the school.				
Claim: To claim this student, select the	new school of enrollment and enter the Sch	ool Entry Date. Whe	n vou are readv to subr	nit, press the Claim button	
<b>Update:</b> To edit this student's identity d	ata, enter your changes into the fields below	w. When you are rea	dy to submit your chan	ges, press the Update butt	
Update: To edit this student's identity d *Select a School	ata, enter your changes into the fields below		dy to submit your chan mentary School-0191	ges, press the Update butt	
*Select a School	н				on.
	ata, enter your changes into the fields below Existing GUIDE Record				
*Select a School	н		mentary School-0191		on.
*Select a School Data Element	Existing GUIDE Record	Dacula Eler	mentary School-0191		on.
*Select a School Data Element GTID	Existing GUIDE Record 9421503503	Dacula Eler 942150350	mentary School-0191		on.

Click Claim to complete the process





# 1) Search for the student in GUIDE and 'claim' him/her.

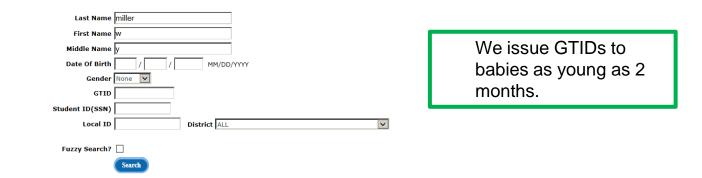
- A. Search for the student in GUIDE
- B. Claim the student
- C. Copy GTID from GUIDE
- D. Paste GTID in your SIS



## 1) Getting a GTID Search

### Student Search

The Student Search provides the ability to search for a student in the GUIDE database. To begin your search, please enter available information in the fields below. Once you have finished, press the "Search" button. See Tips at the bottom of the page.



#### Tips:

- 1. The search is not case sensitive.
- 2. Entering more data elements will narrow down your results.
- 3. Entering more data elements will take less time to produce results.
- 4. Entering part of a name will find any name that starts with the letters entered. (For example: use this when you are not sure if both last names of a double last name were entered. Search on Sanchez instead of Sanchez-Hill.)
- 5. To search on a Local ID in any district, leave the District selection defaulted to ALL. To find a Local ID that was issued in a specific district, use the District filter selection.
- 6. Fuzzy Search can be used only when a First or Last Name is entered. This will find names that sound like the name but have a different spelling than is entered in the search. For example, a fuzzy search will find "Ashlee" and "Ashlea" and "Ashlea" and "Ashley" when "Ashley" is entered. A fuzzy search takes longer than a regular search.



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## 1) Getting a GTID, continued -- Search Results -- Select Student

You won't see the whole SSN until you drill in on your selected student. SSN will appear as \*\*\*\*\*1234. You can only claim Active students.

Showing 1 - 25	of 25 Records						appear	as *****1234.			
Last Name	FIRST Name	Middle Name	Suffix	Birth Date	Gender	Student ID	Parent/Guardian Name		GIID	School Entry Date	Student Status
Miller	Wasd	Yijn		08/21/2012	Female	999758863	Use Mothers Name when possible	Audit System	9818198123	06/11/2019	Active
Miller	Wbnm	Ypoh	JR	08/21/2012	Male	999758870	Use Mothers Name when possible	Audit System	7474458724	06/11/2019	Active
Miller	Wcvbnm	Yujm		08/21/2012	Male	999758861	Use Mothers Name when possible	Audit System	7350702959	06/11/2019	Active
Miller	Wdsa	Yvgy		08/21/2012	Female	999758872	Use Mothers Name when possible	Audit System	3543453294	06/11/2019	Active
Miller	Wedc	Yvfr		08/21/2012	Female	999758877	Use Mothers Name when possible	Audit System	3226671644	06/11/2019	Active
Miller	Wertyuio	Y		08/21/2012	Male	999758853	Use Mothers Name when possible	Audit System	4150884057	06/11/2019	Active
Miller	Wgfhj	Ypol		08/21/2012	Female	999758868	Use Mothers Name when possible	Audit System	9215726967	06/11/2019	Active
Miller	Wghjk	Ybhu		08/21/2012	Male	999758873	Use Mothers Name when possible	Audit System	2521136185	06/11/2019	Active
Miller	Wghjk	YYCV		08/21/2012	Male	999758856	Use Mothers Name when possible	Audit System	8611290287	06/11/2019	Active
Miller	Wlkj	Yujm		08/21/2012	Female	999758860	Use Mothers Name when possible	Audit System	5914042814	06/11/2019	Active
Miller	Wmnb	Ynji		08/21/2012	Male	999758874	Use Mothers Name when possible	Audit System	9421503503	06/11/2019	Active
Miller	Wpkj	Ywer		08/21/2012	Male	999758857	Use Mothers Name when possible	Audit System	6415374298	06/11/2019	Active
Miller	Wpoi	YedcY		08/21/2012	Male	999758867	Use Mothers Name when possible	Audit System	4690624405	06/11/2019	Active
Miller	Wpoi	Yikm		08/21/2012	Male	999758862	Use Mothers Name when possible	Audit System	5346045968	06/11/2019	Active
Miller	Wqwer	Ytfc		08/21/2012	Male	999758865	Use Mothers Name when possible	Audit System	9665836147	06/11/2019	Active
Miller	Wsdfghjkl	YY		08/21/2012	Female	999758854	Use Mothers Name when possible	Audit System	6034290339	06/11/2019	Active
Miller	Wtryui	Yuhb		08/21/2012	Male	999758864	Use Mothers Name when possible	Audit System	8236886173	06/11/2019	Active
Miller	Wty	Ytgb		08/21/2012	Male	999758859	Use Mothers Name when possible	Audit System	2502985146	06/11/2019	Active
Miller	Wujm	Ymlp		08/21/2012	Female	999758876	Use Mothers Name when possible	Audit System	9741299586	06/11/2019	Active
Miller	Wuyt	Ycft		08/21/2012	Male	999758871	Use Mothers Name when possible	Audit System	9912808348	06/11/2019	Active
Miller	Wxcvbnm	YYY		08/21/2012	Female	999758855	Use Mothers Name when possible	Audit System	4294946072	06/11/2019	Active
Miller	Wyhn	Ymko		08/21/2012	Female	999758875	Use Mothers Name when possible	Audit System	9185779673	06/11/2019	Active
Miller	Wyuio	Ypok		08/21/2012	Female	999758869	Use Mothers Name when possible	Audit System	9967242483	06/11/2019	Active
Miller	Wzxcv	Yedc		08/21/2012	Female	999758858	Use Mothers Name when possible	Audit System	2881408836	06/11/2019	Active
Miller	Wzxcv	Yesz		08/21/2012	Female	999758866	Use Mothers Name when possible	Audit System	9898869043	06/11/2019	Active



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## 1) Getting a GTID, continued -- Claim the student

**View Student Detail** 

To claim a student or to edit a GUIDE record, you must first select the school

- Verify the student details.
- Select the school the student will be attending.
- Click Claim.

SCITOR		Select school Audit Elementary School-0101 Audit High School-0303 Audit Middle School-0202		
Element	For and			Update Reco
Last Name		226671644 Ailler	1	
*First Name	Wedc	Vedc		
MIL		/vfr		
	Middle Name Field	0-Middle Name Not Verified	~	
Suffix				
SSN/Student ID	999758877	999758877		
Gender	Female	emale		
DOB (MM/DD/YYYY)	08/21/2012	18/21/2012 Age : 6 (As of	f Sept. 1 of School Year)	
Local Student ID				
Parent/Guardian	Use Mothers Name when possible	Jse Mothers Name when possible		
*Ethnic Hispanic	No	I - No		
Race American-Indian	American-Indian	- American-Indi		
Race Asian	Asian	- Asian 💌		
Race Black	Black	3 - Black		
Pace Pacific	Pacific	- Pacific		
the second s	White	V - White		
School Entry Date(Mos	06/11/2019	6/11/2019		
ast Updated	06/05/2019 10:57:19 AM			
ast Updated By User	Patricha (pmiller@doe.k12.ga.us	)		
Student Status	Etus V			

This page displays detailed student information and provides the ability to claim a student or edit a student's GUIDE record. Required fields are noted in red with \*.



Update Fill

# 2) Add a new student

#### Audit System

#### Add Single Student

This page provides the ability to add a student to the GUIDE system for GTID assignment. To add a student, enter all required data (marked in red with \*), then press the "Add" button.

*Select a School	Select School
GTID	
*Last Name	
*First Name	
Middle Name	
Middle Name Verified?	0-Middle Name Not Verified
Suffix	
*SSN/Student ID	Please Enter all the digits. (Format:99999999).
•	
*Gender	Select Gender
*DOB (MM/DD/YYYY)	
Local Student ID	
*Parent/Guardian	
*Ethnic Hispanic	N - No
*Race American-Indian	N - No
*Race Asian	N - No
*Race Black	N - No
*Race Pacific	N - No
*Race White	N - No
*School Entry Date(MM/DD/YYYY)	06/05/2019
*Selected District	
*Selected District *Selected School	Audit System
Selected School	

 If the student is new to a Georgia School, you can add a single student online.

 If you have double checked and rechecked GUIDE and cannot find the student, you can add online.



## 3) Extract a File – Multiple Records

Extracting all ACTIVE students

Data Collections does not have access to your SIS, and we are not familiar with the various options in each SIS. Contact your SIS provider for training on how to extract a file from your SIS to get GTIDs and how to import GTIDs into your SIS.



Can happen when you go through the Near Match process and select the student – "this is my student".

### **Resolve Near Matches**

To resolve or update this case, please follow the steps below:

Submitted Student Dat	a										
Date Submitte	d Case Nur	nber GTID	Last Name	First Name	Middle Name	Student ID/SSN	Gender	Birth Date	Local Student ID	School Entry Date	
07/06/2020	113492	96	Miller	Carpenter's	Yedcy	999758867	М	08/21/2012		07/11/2020	
Possible Matches											
Confidence	Matching Rule	GTID	Last Name	First Name	Middle Name	Student ID/SSN	Gender	Birth Date	Local Student ID	School Entry Date	Student Status
80 %	<u>MR10</u>	4690624405	Miller	Carpenter	YedcY	999758867	М	08/21/2012		07/11/2020	Active
	Return to list			Add New student			6	ancel and Remove			

Submitted Student Data -This student was submitted without a GTID. The GUIDE system found the following possible matches.



First you want to verify the information you have submitted.

## **Resolve Near Matches**

To resolve or update this case, please follow the steps below:

Submitted Student Data -This student was submitted without a GTID. The GUIDE sy

(1) Possible Matches -To compare the submitted student to a near match below, clic information.

Is everything correct? Or is everything correct except the first name? Click on the GTID to display the student information.

Submitted Student Dat	Submitted Student Data												
Date Submitte	ed Case Nun	nber GTID	Last Name	First Name	Middle Name	Name Student ID/SSN		Birth Date	Local Student ID	School Entry Date			
07/06/2020	113492	96	Miller	Carpenter's	Yedcy	999758867	М	08/21/2012		07/11/2020			
Possible Matches													
Confidence	Matching Rule	GTID	Last Name	First Name	Middle Name	Student ID/SSN	Gender	Birth Date	Local Student ID	School Entry Date	Student Status		
80 %	<u>MR10</u>	4690624405	Miller	Carpenter	YedcY	999758867	М	08/21/2012		07/11/2020	Active		
Return to list Add New student							Cu	ncel and Remove					



#### Near Match Comparison Detail

Please confirm the following actions to be made for Case #: 11349296

Below is a side-by-side comparison of identity information for the student you submitted (rigi decide if this is the same student as the record you submitted. Look at the Last District to Upd or window.

There are 2 actions possible:

If this is not the correct student, select Return to go back to the list of Near Matches for this stud
 If this is a positive match, confirm the submitted identity information in red text using the birth c

next to the GUIDE data selected. You must click Confirm to claim the student and change any dat

Now compare the student information, is everything the same except the first name? If yes, this is probably the same student and you need to verify if the students first name has 's or not. Select the verified name and click 'Confirm' to bring up the confirmation page.

Data Element	Existing GUIDE Record		Submitted Student				
GTID	4690624405						
*Last Name	Miller		Miller				
*First Name	Carpenter	0	Carpenter's	0			
Middle Name	YedcY		Yedcy				
Suffix							
*SSN/Student ID	999758867		999758867				
*Gender	Male		Male				
*DOB (MM/DD/YYYY)	08/21/2012		08/21/2012				
Local Student ID							
Parent/Guardian	Use Mothers Name when possible		Use Mothers Name when possible				
*Ethnic Hispanic	No		No				
*Race American-Indian	American-Indian		American-Indian				
*Race Asian	Asian		Asian				
*Race Black	Black		Black				
*Race Pacific	Pacific		Pacific				
*Race White	White		White				
*School Entry Date(MM/DD/YYYY)		07/11/3	2020				
Last Updated	06/30/2020 03:29:12 PM						
Last Updated By User	Miller, Patricha (pmiller@doe.k12.ga.us)		Miller, Patricha (pmiller@doe.k12.ga.us)				
Student Status	Active						
Last District to Update:	Audit System		Audit System				
	Updated:06/05/2019 10:20:59 AM		Audit System				
Last School to Update:	Audit Elementary School Updated:06/05/2019 10:20:59 AM	Audit Elementary School					

Return



### **Near Match Confirmation**

The confirmation page will show the information that will be saved to the student's record in GUIDE. The data highlighted yellow will be the saved information. If you are sure the information is correct click 'Confirm'. You will be brought back to the Near Match List to continue resolving near matches if you have more.

Data highlighted in yellow will be saved in this student's updated record.

#### SUBMITTED STUDENT

GTI	) Last Name	First Name	Middle Name	Suffix	Student ID/SSN	Gender	Birth Date	Local Student ID	Race / Ethnicity	Parent/Guardian Name	School Entry Date	District	School
	Miller	Carpenter's	Yedcy		999758867	М	08/21/2012		Multi Racial	Use Mothers Name when possible	07/11/2020	Audit System	Audit Elementary School

### EXISTING GUIDE RECORD

GTID	Last Name	First Name	Middle Name	Suffix	Student ID/SSN	Gender	Birth Date	Local Student ID	Race / Ethnicity	Parent/Guardian Name	School Entry Date	District	School
4690624405	Miller	Carpenter	YedcY		999758867	М	08/21/2012		Multi Racial	Use Mothers Name when possible	07/11/2020	Audit System	Audit Elementary School

### GUIDE RECORD AFTER CONFIRMATION

GTID	Last Name	First Name	Middle Name	Suffix	Student ID/SSN	Gender	Birth Date	Local Student ID	Race / Ethnicity	Parent/Guardian Name	School Entry Date	District	School
4690624405	Miller	Carpenter	YedcY		999758867	М	08/21/2012		Multi Racial	Use Mothers Name when possible	07/11/2020	Audit System	Audit Elementary School
								Confirm	Cancel				



## Near Match List

The following students do not have any perfect matches in the GUIDE database. Click on a student's STUDENT ID to see the Near Matches found.

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	Near Match Detail Report												
School ID	School Name	Student ID	Last Name	First Name	Middle Name	Suffix	Gender	Birth Date	Local ID				
0101	Audit Elementary School	<u>999758864</u>	Miller	Discos	Diva		М	08/21/2012					
0101	Audit Elementary School	999758871	Miller	Egyptian	Warriors		М	08/22/2012					
0101	Audit Elementary School	999758857	Miller	Evils	Wiz		М	08/21/2012					
0101	Audit Elementary School	999758870	Millers	Aliens	Trooper	JR	М	08/21/2012					



# Questions?





State Charter Schools Commission

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